

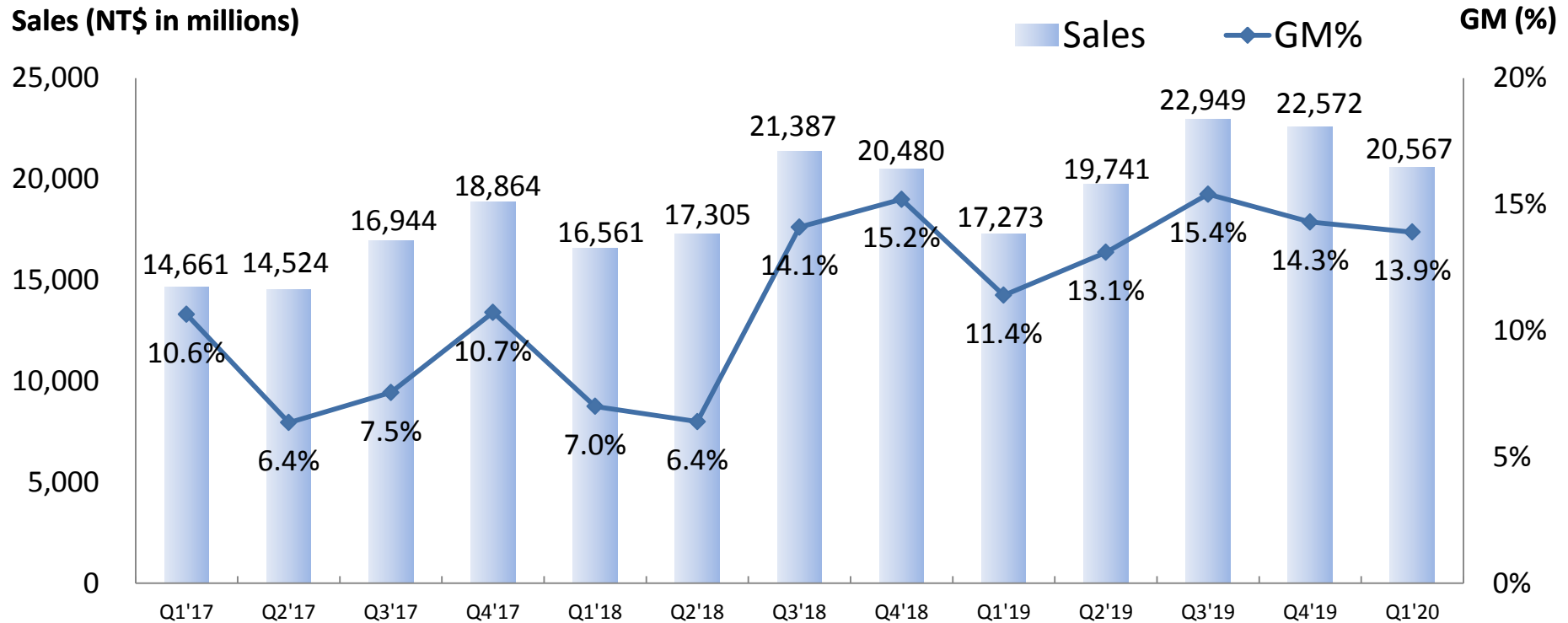
2020 Q1 Financial Review

May. 08, 2020

Disclaimer

- Except for statements in respect of historical matters, the statements in this release are forward-looking statements. Such forward-looking statements involve known and unknown risks, uncertainties and other factors which may cause the actual performance, financial condition or results of operations of Unimicron to be materially different from what may be implied by such forward-looking statements.
- The financial forecasts and forward-looking statements in this release reflect the current belief of Unimicron as of the date of this release and Unimicron undertakes no obligation to update these forecasts and forward-looking statements for events or circumstances that occur subsequent to such date.
- The statements in respect of historical matters may contain unaudited information, which may have certain deficiency or weakness so as not to fairly present financial condition or the result of operations of Unimicron.

Consolidated Sales & Gross Margin Trend



Consolidated Statements of Comprehensive Income – QoQ

	Q1-20	%	Q4-19	%	QoQ %
Net Sales	20,567	100.0	22,572	100.0	(9)
Cost of sales	(17,708)	(86.1)	(19,340)	(85.7)	(8)
Gross Profit	2,859	13.9	3,232	14.3	(12)
Operating Expenses	(2,024)	(9.9)	(2,105)	(9.3)	(4)
Other Income and Expenses	18	0.1	(2)	0.0	1000
Operating Income	853	4.1	1,125	5.0	(24)
Net Non-operating Income and Expenses	(338)	(1.6)	77	0.3	(539)
Income before tax	515	2.5	1,202	5.3	(57)
Income Tax Expense	(278)	(1.3)	(100)	(0.4)	178
Net Income	237	1.2	1,102	4.9	(78)
Other Comprehensive Income and Losses	(284)	(1.4)	14	0.1	(2129)
Comprehensive Income (Loss)	(47)	(0.2)	1,116	5.0	(104)
Net Income (Loss) Attributable to:					
Shareholders of the Parent	382	1.9	1,080	4.8	
Non-controlling Interests	(145)	(0.7)	22	0.1	
Net Income	237	1.2	1,102	4.9	
EBITDA	2,822		3,511		
%(Sales)	14%		16%		
EPS (Basic)	0.26		0.74		
(Diluted)	0.26		0.72		

Consolidated Statements of Comprehensive Income – YoY

	Q1-20	%	Q1-19	%	NTD:M YoY %
Net Sales	20,567	100.0	17,273	100.0	19
Cost of sales	(17,708)	(86.1)	(15,308)	(88.6)	16
Gross Profit	2,859	13.9	1,965	11.4	45
Operating Expenses	(2,024)	(9.9)	(1,749)	(10.1)	16
Other Income and Expenses	18	0.1	7	0.0	157
Operating Income	853	4.1	223	1.3	283
Net Non-operating Income and Expenses	(338)	(1.6)	191	1.1	(277)
Income before tax	515	2.5	414	2.4	24
Income Tax Expense	(278)	(1.3)	(95)	(0.6)	191
Net Income	237	1.2	319	1.8	(26)
Other Comprehensive Income and Losses	(284)	(1.4)	377	2.2	(175)
Comprehensive Income (Loss)	(47)	(0.2)	696	4.0	(107)
Net Income (Loss) Attributable to:					
Shareholders of the Parent	382	1.9	385	2.2	
Non-controlling Interests	(145)	(0.7)	(66)	(0.4)	
Net Income	237	1.2	319	1.8	
EBITDA	2,822		2,715		
%(Sales)	14%		16%		
EPS (Basic)	0.26		0.27		
(Diluted)	0.26		0.26		

Consolidated Balance Sheets

	2020 MAR.31	NTD:M %	2019 DEC.31	%	2019 SEP.30	NTD:M %
Cash	22,522	20.2	20,586	18.7	21,581	19.4
Accounts Receivable	17,108	15.3	17,983	16.3	18,380	16.5
Inventories	8,951	8.0	8,718	7.9	8,696	7.8
Other Current Assets	2,170	1.9	2,675	2.4	3,040	2.7
Long-term Investments	4,964	4.5	5,611	5.1	5,229	4.7
Fixed Assets & Investment Property	51,851	46.5	50,386	45.7	50,377	45.2
Total Assets	111,549	100.0	110,202	100.0	111,402	100.0
Short-term Loans	11,526	10.3	11,150	10.1	11,819	10.6
Long-term Liabilities-Current	5,057	4.5	3,011	2.7	3,066	2.8
Other Current Liabilities	21,184	19.0	22,045	20.0	24,327	21.8
Long-term Liabilities	20,690	18.5	21,653	19.6	21,011	18.9
Shareholders' Equity	48,629	43.6	48,351	43.9	47,336	42.5
Debt Ratio	56.4%		56.1%		57.5%	
Net Inventory						
Turnover Days	46		43		44	
Net Accounts Receivable						
Turnover Days	78		75		78	

Consolidated Statements Of Cash Flows – QoQ

		NTD:M
	Q1-20	Q4-19
Income before tax	515	1,202
Depreciation and Amortization	2,163	2,117
Others	735	(1,531)
Net Cash Provided by Operating Activities	3,413	1,788
Acquisition of Fix Assets & Investment Property	(3,138)	(2,244)
Decrease (Increase) in Investments	591	(373)
Others	242	36
Net Cash Used by Investing Activities	(2,305)	(2,581)
Increase in Loans	995	27
Others	(21)	(280)
Net Cash Provided (Used) by Financing Activities	974	(253)
Effect of Exchange Rates Changes	(146)	51
Increase (Decrease) in Cash	1,936	(995)
Cash at End of Period	22,522	20,586

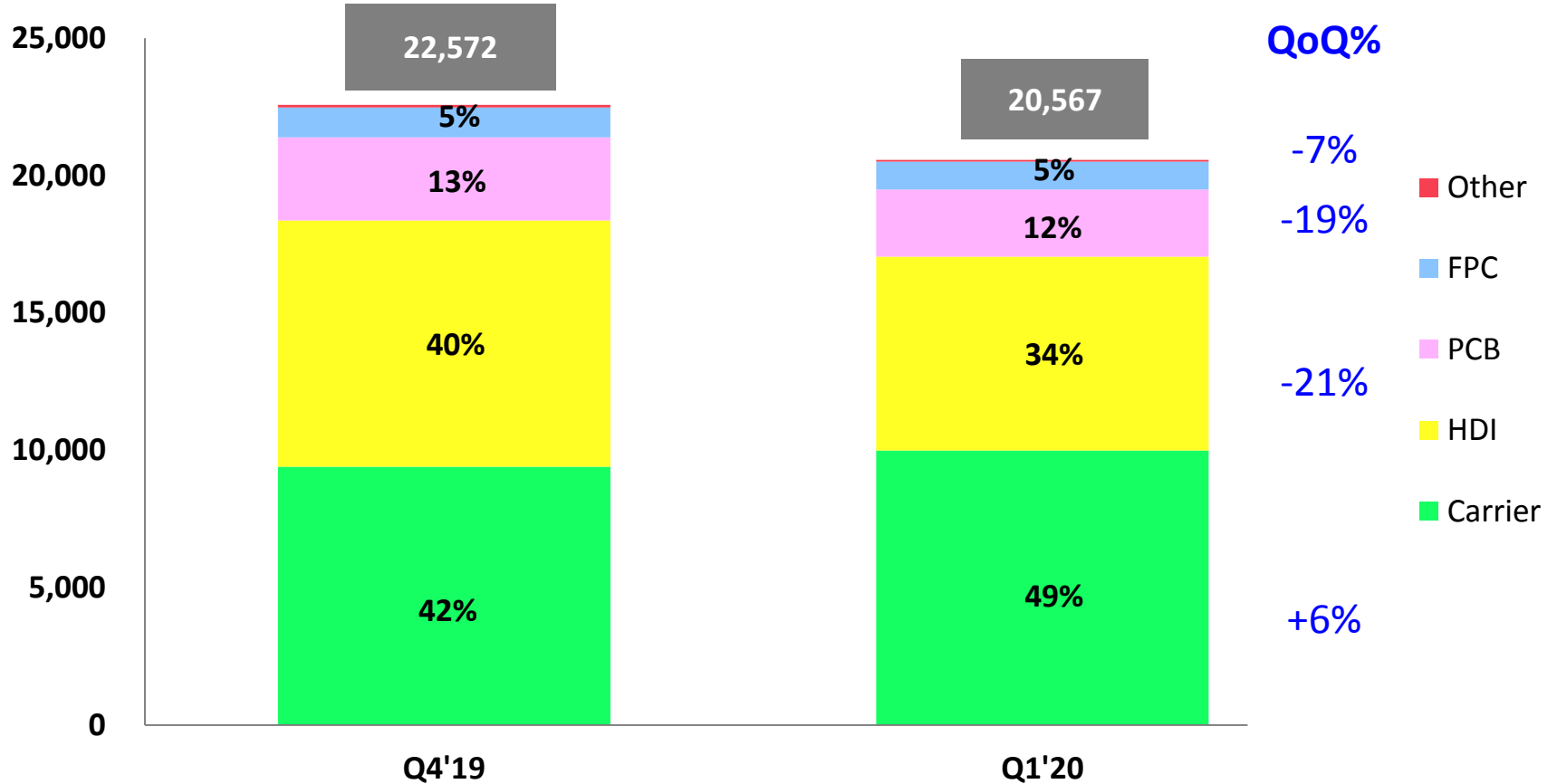
Consolidated Statements Of Cash Flows – YoY

		NTD:M
	Q1-20	Q1-19
Income before tax	515	414
Depreciation and Amortization	2,163	2,141
Others	735	(1,464)
Net Cash Provided by Operating Activities	3,413	1,091
Acquisition of Fix Assets & Investment Property	(3,138)	(2,988)
Decrease in Investments	591	11
Others	242	51
Net Cash Used by Investing Activities	(2,305)	(2,926)
Increase (Decrease) in Loans	995	(184)
Others	(21)	(407)
Net Cash Provided (Used) by Financing Activities	974	(591)
Effect of Exchange Rates Changes	(146)	160
Increase (Decrease) in Cash	1,936	(2,266)
Cash at End of Period	22,522	20,546

Sales Breakdown by Technology - QoQ

Sales (NT\$ millions)

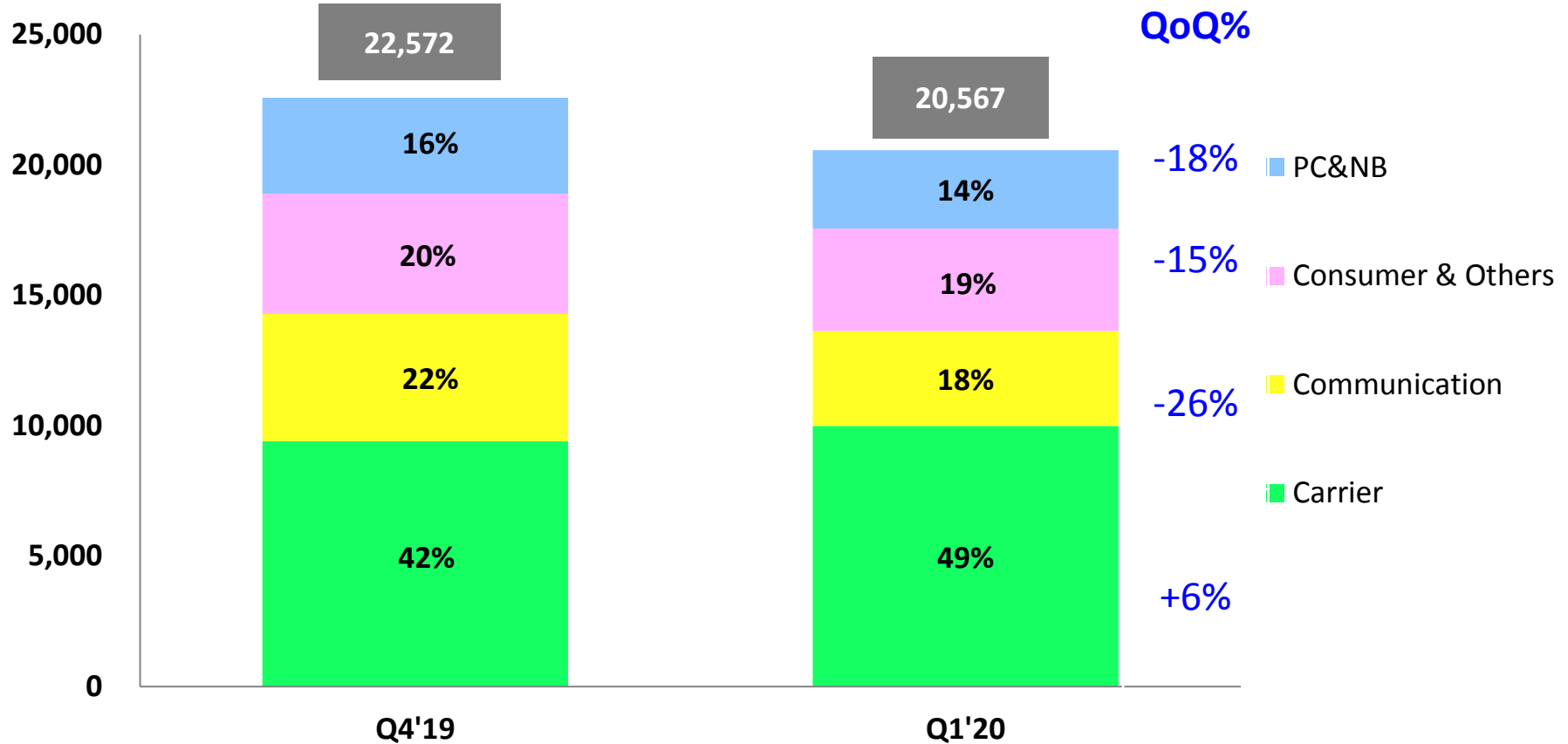
-2,005M (-8.9%)↓



Sales Breakdown by Application - QoQ

Sales (NT\$ millions)

-2,005M (-8.9%) ↓



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Thank you