

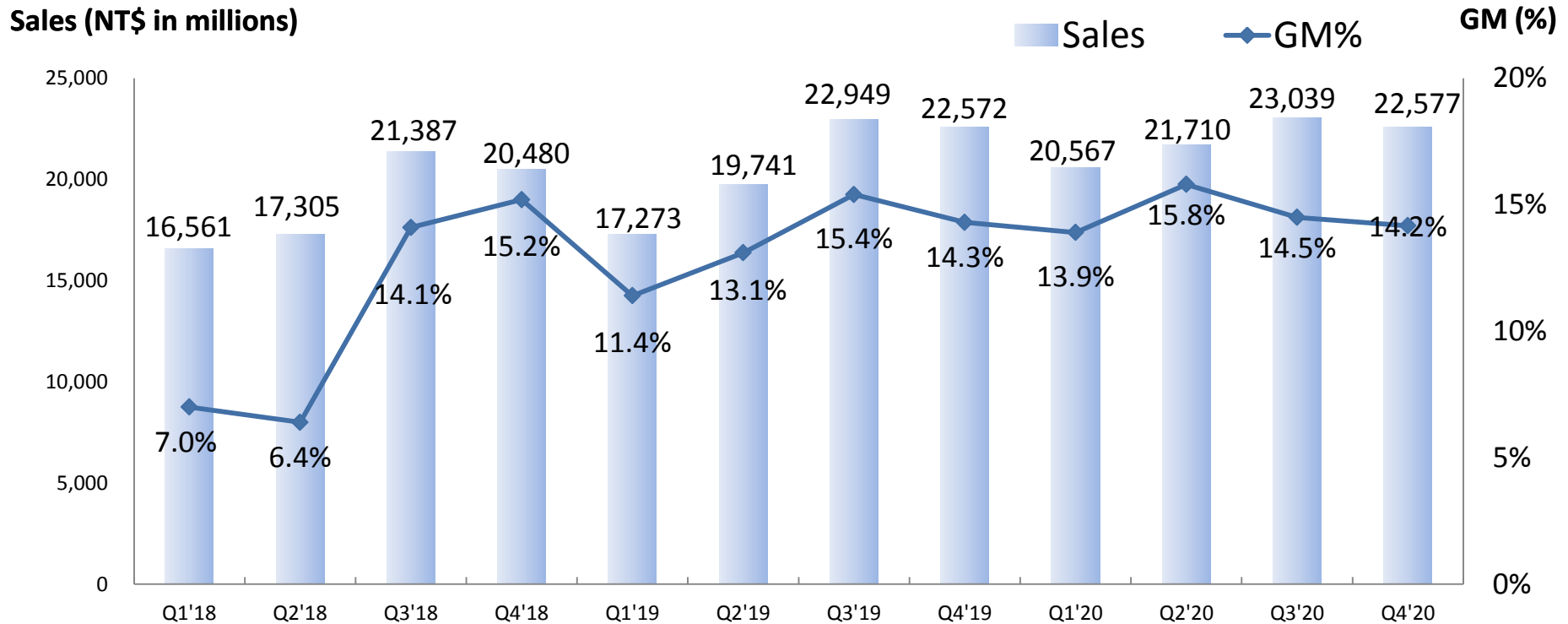
2020 Q4 Financial Review

Feb. 24, 2021

Disclaimer

- Except for statements in respect of historical matters, the statements in this release are forward-looking statements. Such forward-looking statements involve known and unknown risks, uncertainties and other factors which may cause the actual performance, financial condition or results of operations of Unimicron to be materially different from what may be implied by such forward-looking statements.
- The financial forecasts and forward-looking statements in this release reflect the current belief of Unimicron as of the date of this release and Unimicron undertakes no obligation to update these forecasts and forward-looking statements for events or circumstances that occur subsequent to such date.
- The statements in respect of historical matters may contain unaudited information, which may have certain deficiency or weakness so as not to fairly present financial condition or the result of operations of Unimicron.

Consolidated Sales & Gross Margin Trend



Consolidated Statements of Comprehensive Income – QoQ

	Q4-20		Q3-20		NTD:M
		%		%	QoQ %
Net Sales	22,577	100.0	23,039	100.0	(2)
Cost of sales	(19,378)	(85.8)	(19,689)	(85.5)	2
Gross Profit	3,199	14.2	3,350	14.5	(5)
Operating Expenses	(2,527)	(11.2)	(2,224)	(9.7)	(14)
Other Income and Expenses	33	0.1	12	0.1	175
Operating Income	705	3.1	1,138	4.9	(38)
Net Non-operating Income and Expenses	1,368	6.1	713	3.1	92
Income before tax	2,073	9.2	1,851	8.0	12
Income Tax Expense	(62)	(0.3)	(263)	(1.1)	76
Net Income	2,011	8.9	1,588	6.9	27
Other Comprehensive Income and Losses	627	2.8	527	2.3	19
Comprehensive Income	2,638	11.7	2,115	9.2	25
Net Income (Loss) Attributable to:					
Shareholders of the Parent	2,050	9.1	1,595	6.9	
Non-controlling Interests	(39)	(0.2)	(7)	0.0	
Net Income	2,011	8.9	1,588	6.9	
EBITDA	4,441		4,179		
%(Sales)	20%		18%		
EPS (Basic)	1.40		1.09		
(Diluted)	1.39		1.09		

Consolidated Statements of Comprehensive Income – YoY

	Q1~Q4-20		Q1~Q4-19		NTD:M YoY %
		%		%	
Net Sales	87,893	100.0	82,536	100.0	6
Cost of sales	(75,065)	(85.4)	(71,222)	(86.3)	(5)
Gross Profit	12,828	14.6	11,314	13.7	13
Operating Expenses	(8,859)	(10.1)	(7,812)	(9.5)	(13)
Other Income and Expenses	48	0.1	(9)	0.0	633
Operating Income	4,017	4.6	3,493	4.2	15
Net Non-operating Income and Expenses	2,217	2.5	545	0.7	307
Income before tax	6,234	7.1	4,038	4.9	54
Income Tax Expense	(916)	(1.0)	(762)	(0.9)	(20)
Net Income	5,318	6.1	3,276	4.0	62
Other Comprehensive Income and Losses	718	0.8	(549)	(0.7)	231
Comprehensive Income	6,036	6.9	2,727	3.3	121
Net Income (Loss) Attributable to:					
Shareholders of the Parent	5,462	6.2	3,260	3.9	
Non-controlling Interests	(144)	(0.1)	16	0.1	
Net Income	5,318	6.1	3,276	4.0	
EBITDA	15,533		13,225		
%(Sales)	18%		16%		
EPS (Basic)	3.74		2.24		
(Diluted)	3.70		2.20		

Consolidated Balance Sheets

	2020 DEC.31	%	2020 SEP.30	%	2020 JUN.30	NTD:M %
Cash	24,194	19.4	23,405	19.8	23,339	20.5
Accounts Receivable	17,249	13.8	18,097	15.3	17,475	15.3
Inventories	8,926	7.2	9,222	7.8	9,355	8.2
Other Current Assets	3,362	2.7	2,546	2.2	2,371	2.1
Long-term Investments	7,781	6.2	6,028	5.1	5,270	4.6
Fixed Assets & Investment Property	58,627	47.0	54,761	46.4	52,216	45.9
Total Assets	124,710	100.0	118,080	100.0	113,859	100.0
Short-term Loans	8,781	7.0	10,407	8.8	10,846	9.5
Long-term Liabilities-Current	4,526	3.6	5,810	4.9	7,109	6.2
Other Current Liabilities	29,062	23.3	22,555	19.1	22,941	20.1
Long-term Liabilities	23,359	18.7	23,265	19.7	19,494	17.1
Shareholders' Equity	53,101	42.6	50,490	42.8	48,475	42.6
Net Inventory						
Turnover Days	43		44		46	
Net Accounts Receivable						
Turnover Days	73		76		77	

Consolidated Statements Of Cash Flows – QoQ

		NTD:M
	Q4-20	Q3-20
Income before tax	2,073	1,851
Depreciation and Amortization	2,281	2,232
Others	4,282	(1,092)
Net Cash Provided by Operating Activities	8,636	2,991
Acquisition of Fix Assets & Investment Property	(4,796)	(3,551)
Increase in Investments	(45)	(107)
Others	(456)	98
Net Cash Used by Investing Activities	(5,297)	(3,560)
Cash Dividends	0	(1,601)
Increase (Decrease) in Loans	(2,768)	2,065
Others	(238)	(190)
Net Cash Provided (Used) by Financing Activities	(3,006)	274
Effect of Exchange Rates Changes	456	361
Increase in Cash	789	66
Cash at End of Period	24,194	23,405

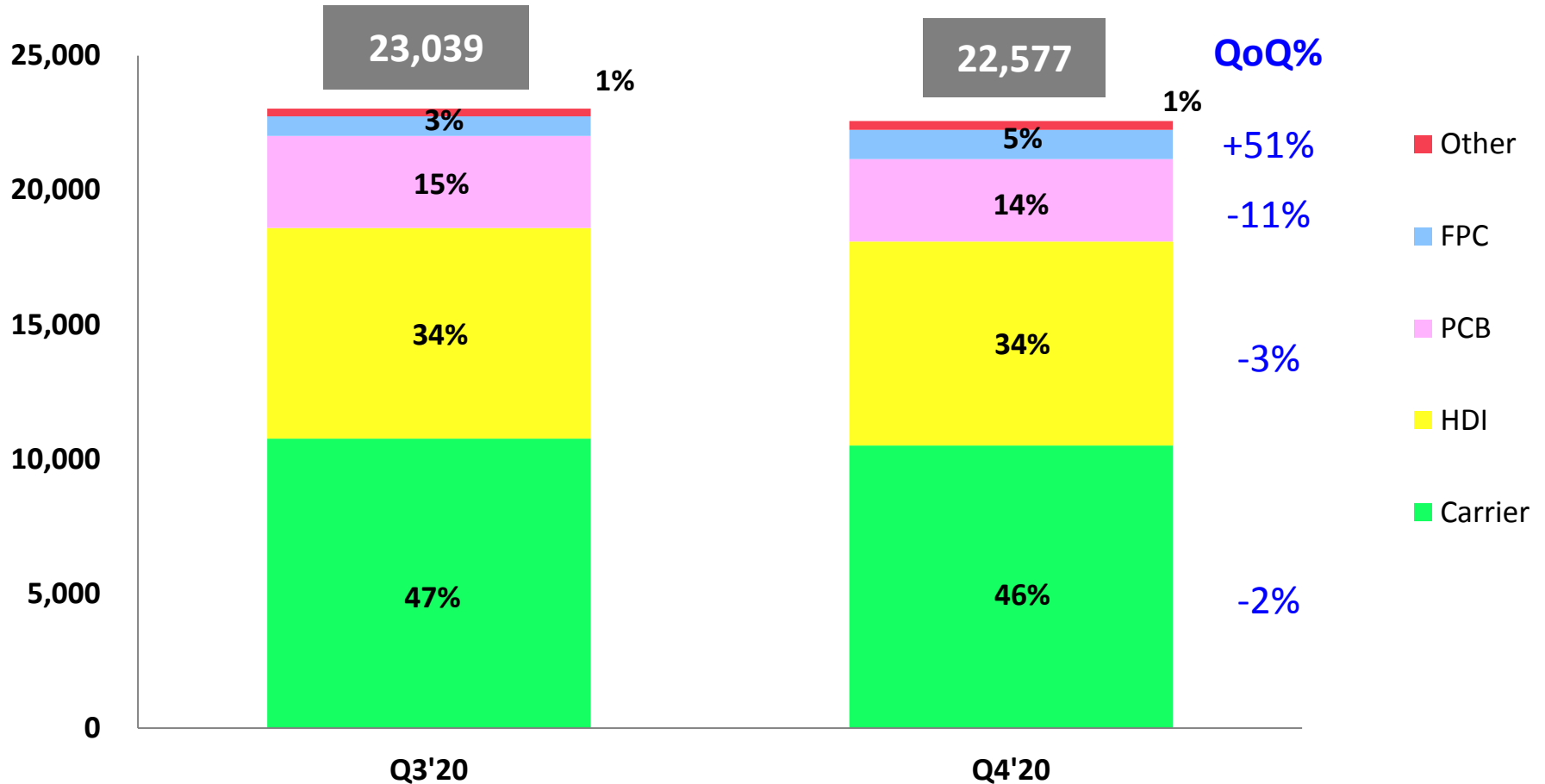
Consolidated Statements Of Cash Flows – YoY

		NTD:M
	Q1~Q4-20	Q1~Q4-19
Income before tax	6,234	4,038
Depreciation and Amortization	8,857	8,524
Others	3,073	(2,285)
Net Cash Provided by Operating Activities	18,164	10,277
Acquisition of Fix Assets & Investment Property	(14,550)	(11,010)
Decrease (Increase) in Investments	447	(777)
Others	16	202
Net Cash Used by Investing Activities	(14,087)	(11,585)
Cash Dividends	(1,601)	(1,165)
Increase in Loans	865	555
Others	(409)	(281)
Net Cash Used by Financing Activities	(1,145)	(891)
Effect of Exchange Rates Changes	676	(28)
Increase (Decrease) in Cash	3,608	(2,227)
Cash at End of Period	24,194	20,586

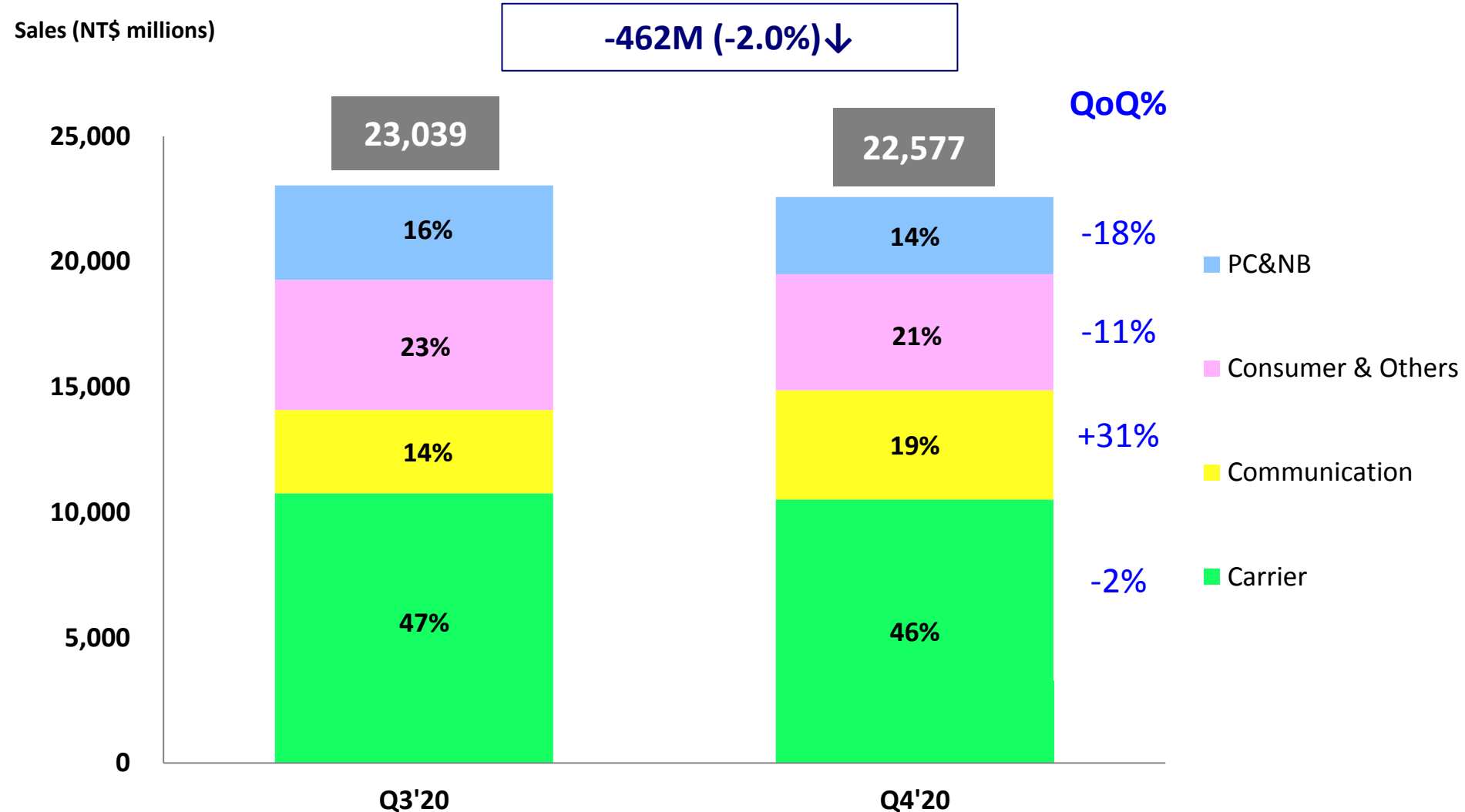
Sales Breakdown by Technology - QoQ

Sales (NT\$ millions)

-462M (-2.0%)↓



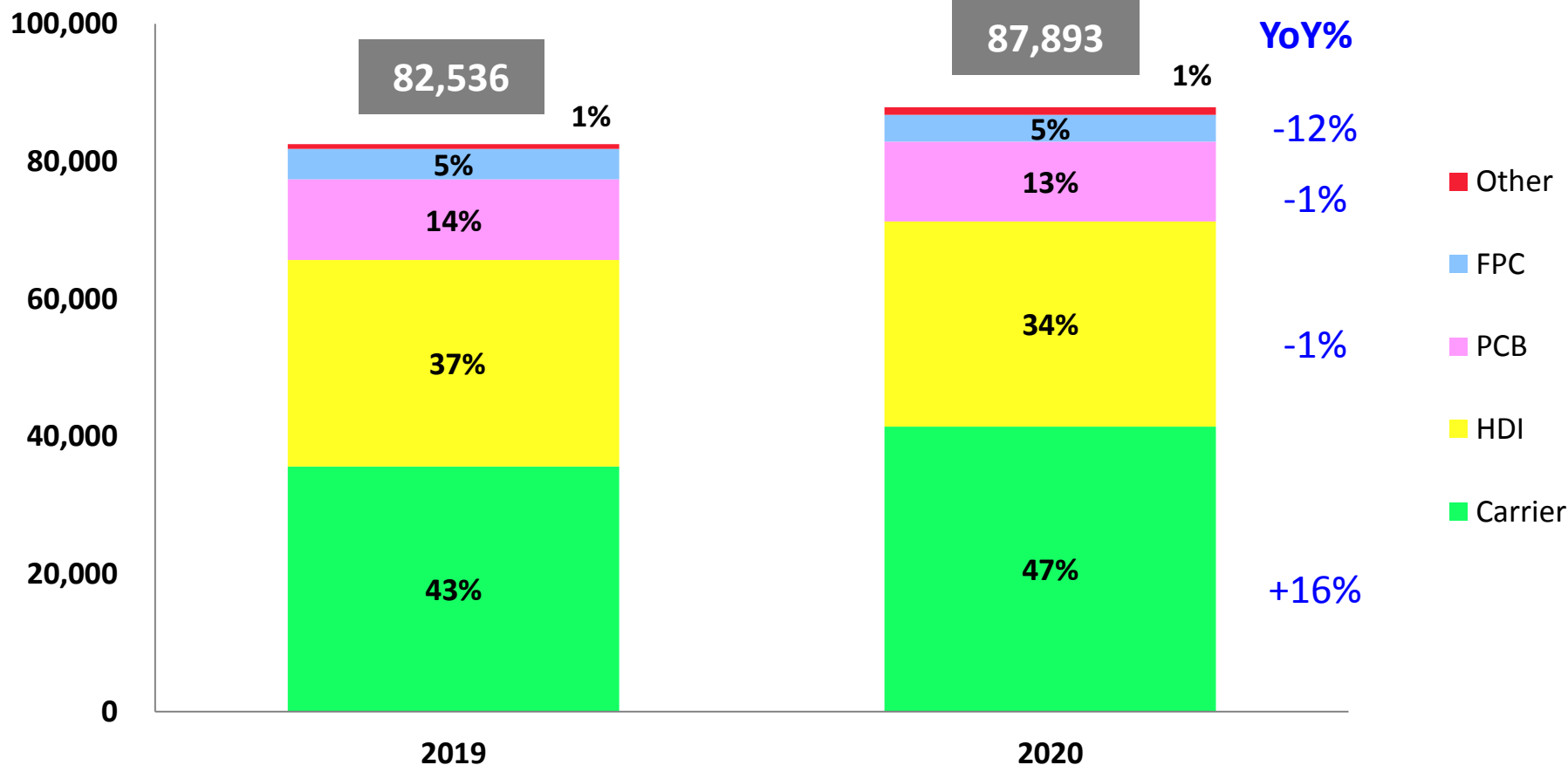
Sales Breakdown by Application - QoQ



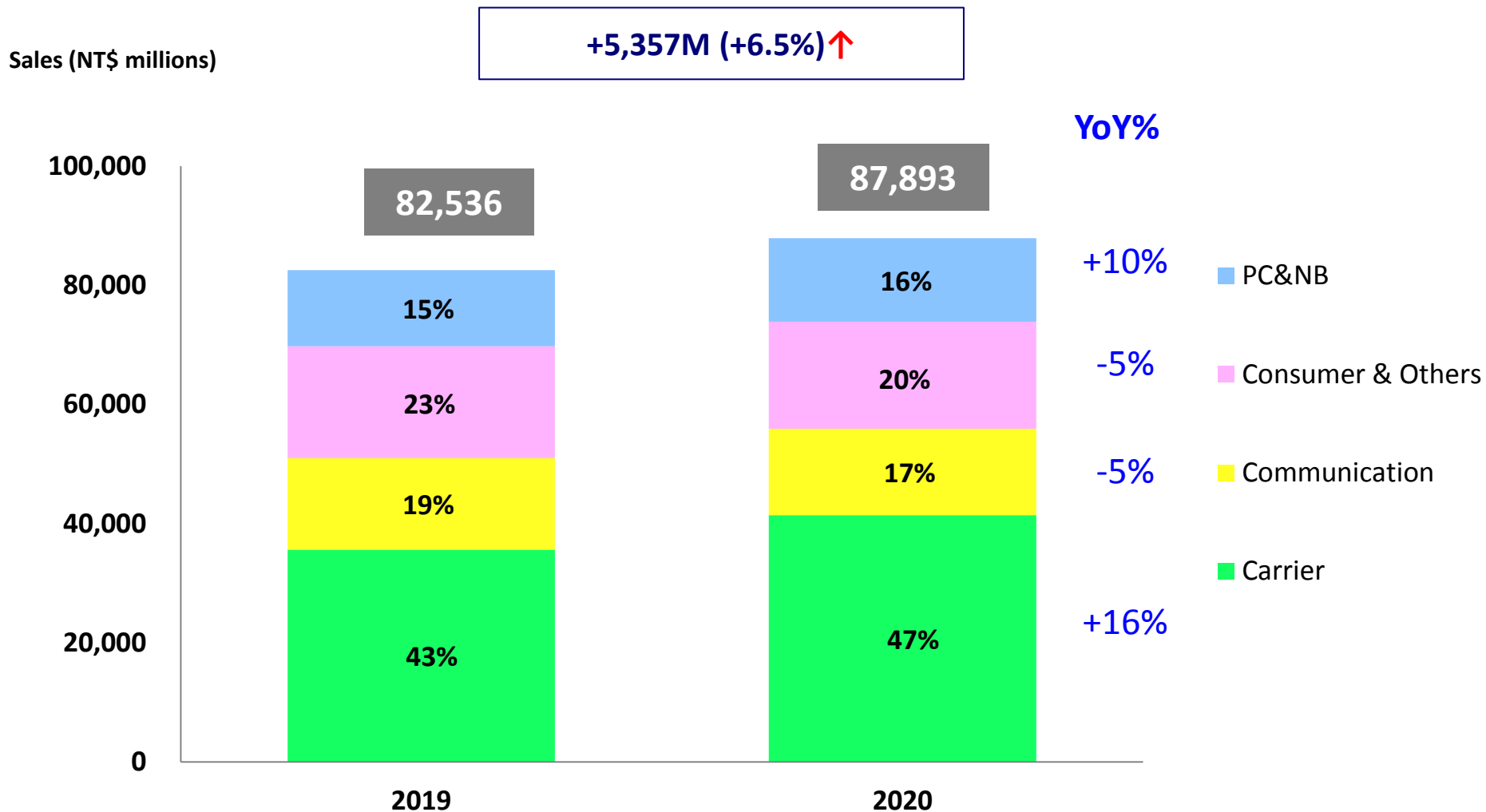
Sales Breakdown by Technology - YoY

Sales (NT\$ millions)

+5,357M (+6.5%) ↑



Sales Breakdown by Application - YoY



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Thank you