

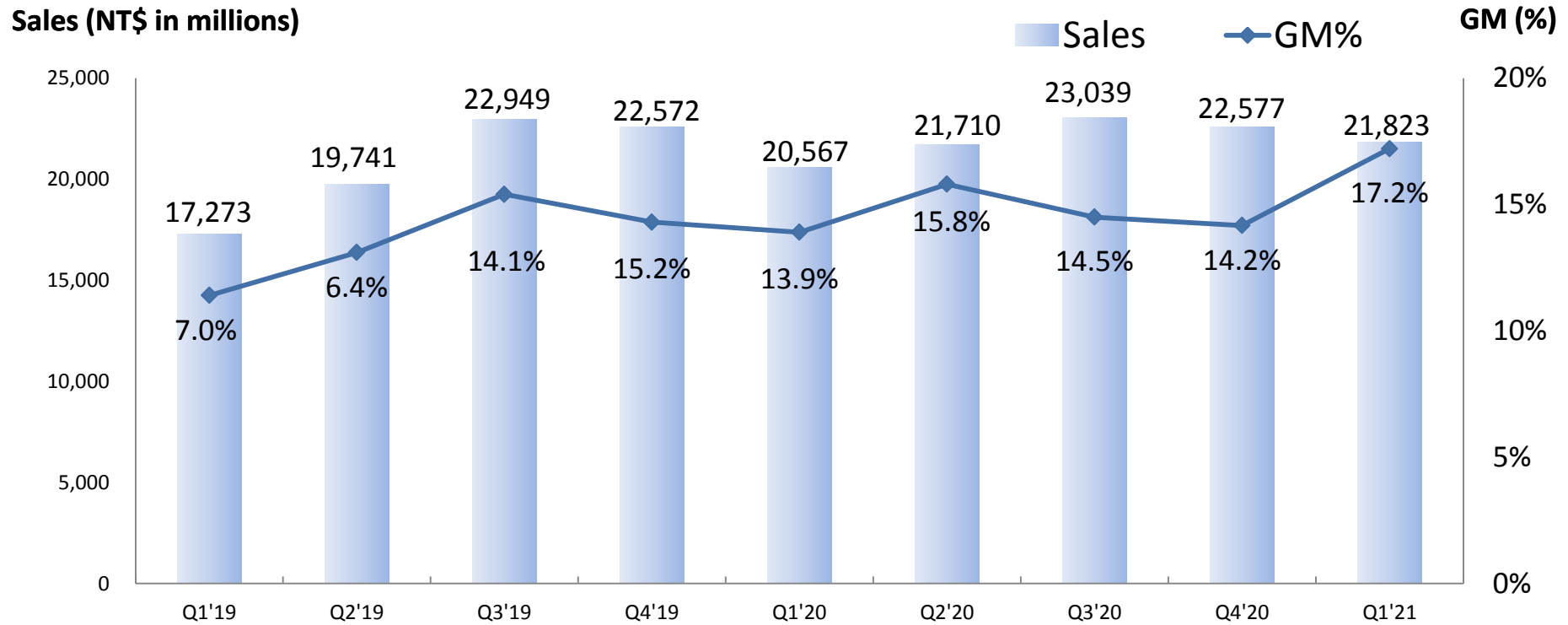
2021 Q1 Financial Review

Apr. 28, 2021

Disclaimer

- Except for statements in respect of historical matters, the statements in this release are forward-looking statements. Such forward-looking statements involve known and unknown risks, uncertainties and other factors which may cause the actual performance, financial condition or results of operations of Unimicron to be materially different from what may be implied by such forward-looking statements.
- The financial forecasts and forward-looking statements in this release reflect the current belief of Unimicron as of the date of this release and Unimicron undertakes no obligation to update these forecasts and forward-looking statements for events or circumstances that occur subsequent to such date.
- The statements in respect of historical matters may contain unaudited information, which may have certain deficiency or weakness so as not to fairly present financial condition or the result of operations of Unimicron.

Consolidated Sales & Gross Margin Trend



Consolidated Statements of Comprehensive Income – QoQ

	Q1-21	%	Q4-20	%
Net Sales	21,823	100.0	22,577	100.0
Cost of sales	(18,068)	(82.8)	(19,378)	(85.8)
Gross Profit	3,755	17.2	3,199	14.2
Operating Expenses	(2,564)	(11.7)	(2,527)	(11.2)
Other Income and Expenses	43	0.2	33	0.1
Operating Income	1,234	5.7	705	3.1
Net Non-operating Income and Expenses	1,314	6.0	1,368	6.1
Income before tax	2,548	11.7	2,073	9.2
Income Tax Expense	(353)	(1.6)	(62)	(0.3)
Net Income	2,195	10.1	2,011	8.9
Other Comprehensive Income and Losses	(94)	(0.5)	627	2.8
Comprehensive Income	2,101	9.6	2,638	11.7
Net Income (Loss) Attributable to:				
Shareholders of the Parent	2,183	10.0	2,050	9.1
Non-controlling Interests	12	0.1	(39)	(0.2)
Net Income	2,195	10.1	2,011	8.9
EBITDA	4,888		4,441	
%(Sales)	22%		20%	
EPS (Basic)	1.49		1.40	
(Diluted)	1.48		1.39	

Consolidated Statements of Comprehensive Income – YoY

	Q1-21	%	Q1-20	%
Net Sales	21,823	100.0	20,567	100.0
Cost of sales	(18,068)	(82.8)	(17,708)	(86.1)
Gross Profit	3,755	17.2	2,859	13.9
Operating Expenses	(2,564)	(11.7)	(2,024)	(9.9)
Other Income and Expenses	43	0.2	18	0.1
Operating Income	1,234	5.7	853	4.1
Net Non-operating Income and Expenses	1,314	6.0	(338)	(1.6)
Income before tax	2,548	11.7	515	2.5
Income Tax Expense	(353)	(1.6)	(278)	(1.3)
Net Income	2,195	10.1	237	1.2
Other Comprehensive Income and Losses	(94)	(0.5)	(284)	(1.4)
Comprehensive Income (Loss)	2,101	9.6	(47)	(0.2)
Net Income (Loss) Attributable to:				
Shareholders of the Parent	2,183	10.0	382	1.9
Non-controlling Interests	12	0.1	(145)	(0.7)
Net Income	2,195	10.1	237	1.2
EBITDA	4,888		2,822	
%(Sales)	22%		14%	
EPS (Basic)	1.49		0.26	
(Diluted)	1.48		0.26	

Consolidated Balance Sheets

	2021		2020		2020	NTD:M
	MAR.31	%	DEC.31	%	SEP.30	%
Cash	22,366	17.6	24,194	19.4	23,405	19.8
Accounts Receivable	17,689	13.9	17,249	13.8	18,097	15.3
Inventories	9,549	7.5	8,926	7.2	9,222	7.8
Other Current Assets	3,072	2.4	3,362	2.7	2,546	2.2
Long-term Investments	8,837	6.9	7,781	6.2	6,028	5.1
Fixed Assets & Investment Property	60,590	47.7	58,627	47.0	54,761	46.4
Total Assets	127,155	100.0	124,710	100.0	118,080	100.0
Short-term Loans	10,625	8.4	8,781	7.0	10,407	8.8
Long-term Liabilities-Current	4,455	3.5	4,526	3.6	5,810	4.9
Other Current Liabilities	27,421	21.6	29,062	23.3	22,555	19.1
Long-term Liabilities	19,023	15.0	23,359	18.7	23,265	19.7
Shareholders' Equity	55,247	43.4	53,101	42.6	50,490	42.8
Net Inventory						
Turnover Days	47		43		44	
Net Accounts Receivable						
Turnover Days	73		73		76	

Consolidated Statements Of Cash Flows – QoQ

	NTD:M	
	Q1-21	Q4-20
Income before tax	2,548	2,073
Depreciation and Amortization	2,265	2,281
Accounts Receivable	(449)	855
Inventories	(585)	(166)
Accounts Payable	(584)	(196)
Other Payable	(259)	972
Others	634	2,817
Net Cash Provided by Operating Activities	3,570	8,636
Acquisition of Fix Assets & Investment Property	(5,249)	(4,796)
Decrease (Increase) in Investments	10	(45)
Time Deposits with Original Maturities of More Than 1 Year	(441)	(349)
Others	(94)	(107)
Net Cash Used by Investing Activities	(5,774)	(5,297)
Decrease in Loans	(2,551)	(2,768)
Increase in Corporate Bond	2,996	0
Others	(49)	(238)
Net Cash Provided (Used) by Financing Activities	396	(3,006)
Effect of Exchange Rates Changes	(20)	456
Increase (Decrease) in Cash	(1,828)	789
Cash at End of Period	22,366	24,194

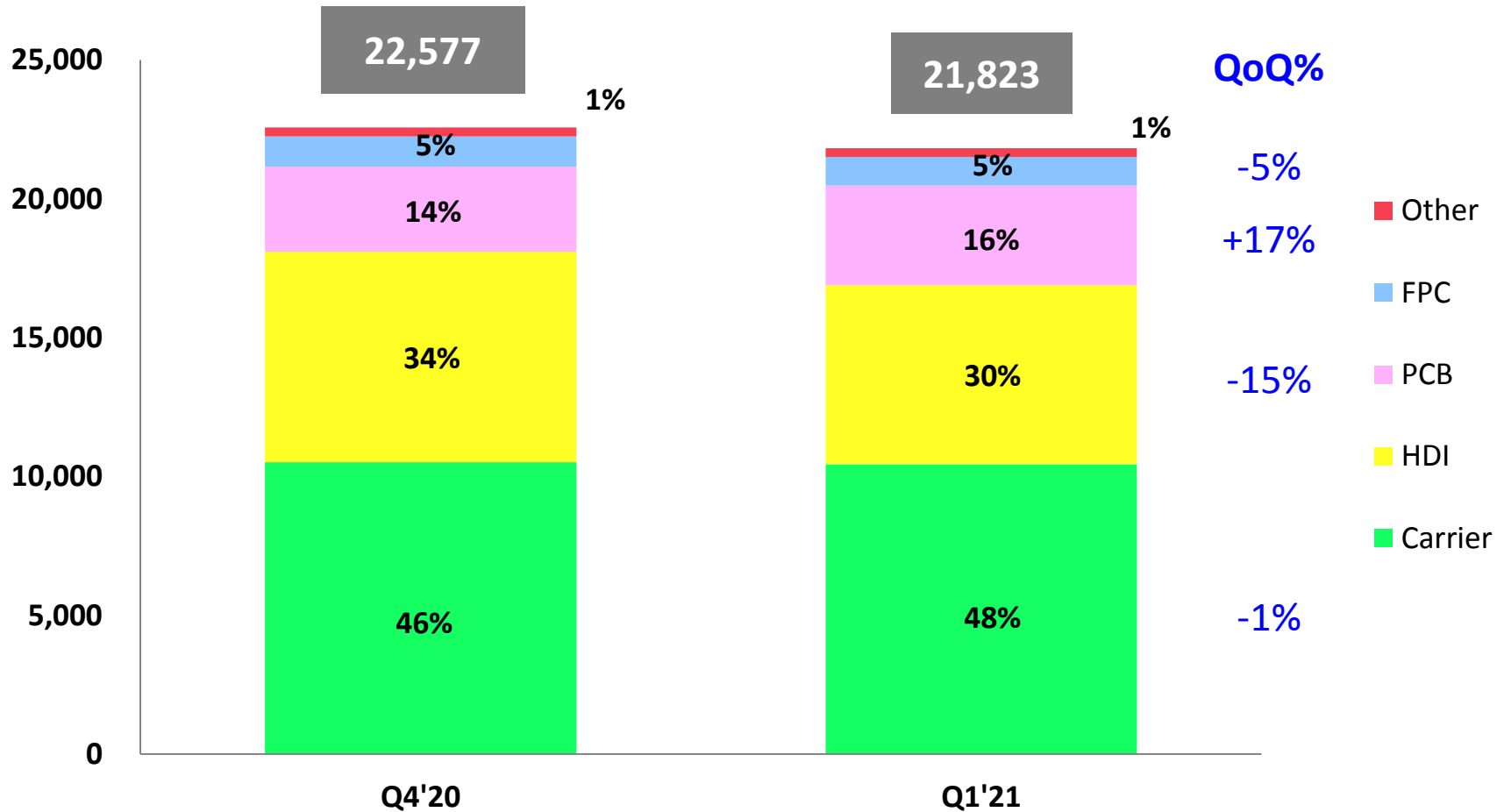
Consolidated Statements Of Cash Flows – YoY

		NTD:M
	Q1-21	Q1-20
Income before tax	2,548	515
Depreciation and Amortization	2,265	2,163
Others	(1,243)	735
Net Cash Provided by Operating Activities	3,570	3,413
Acquisition of Fix Assets & Investment Property	(5,249)	(3,138)
Decrease in Investments	10	591
Time Deposits with Original Maturities of More Than 1 Year	(441)	0
Others	(94)	242
Net Cash Used by Investing Activities	(5,774)	(2,305)
Increase (Decrease) in Loans	(2,551)	995
Increase in Corporate Bond	2,996	0
Others	(49)	(21)
Net Cash Provided by Financing Activities	396	974
Effect of Exchange Rates Changes	(20)	(146)
Increase (Decrease) in Cash	(1,828)	1,936
Cash at End of Period	22,366	22,522

Sales Breakdown by Technology - QoQ

Sales (NT\$ millions)

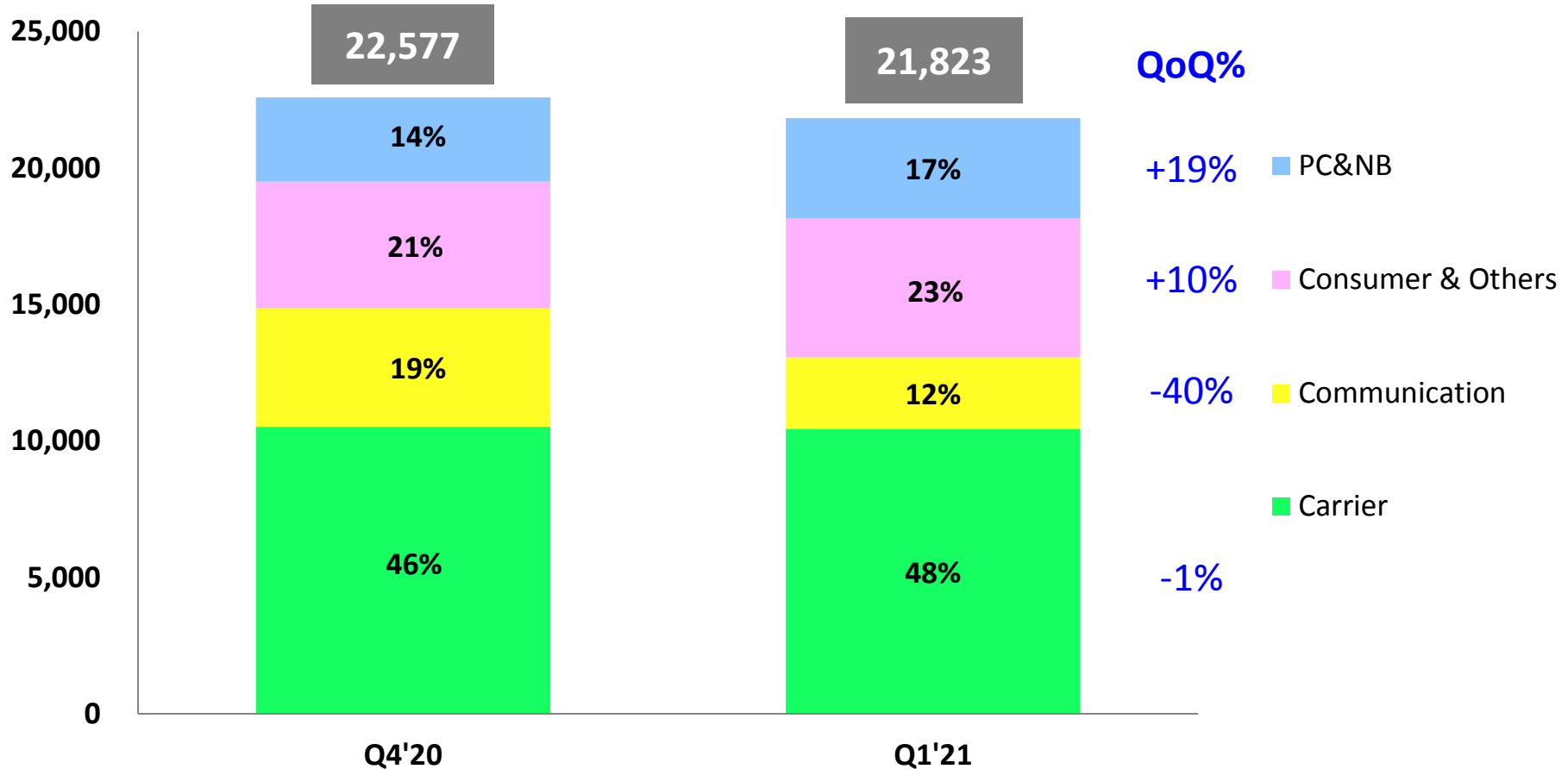
-754M (-3.3%)↓



Sales Breakdown by Application - QoQ

Sales (NT\$ millions)

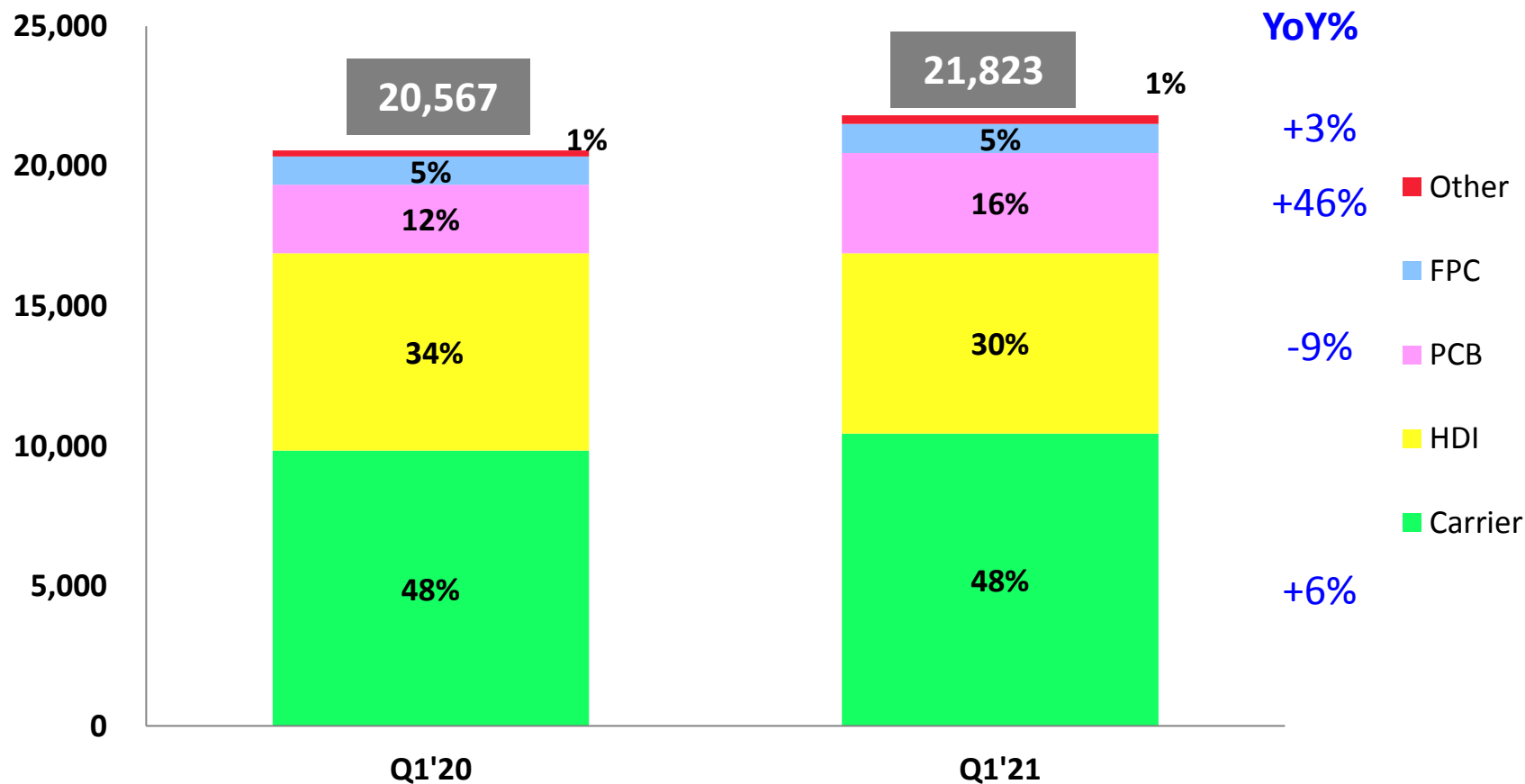
-754M (-3.3%)↓



Sales Breakdown by Technology - YoY

Sales (NT\$ millions)

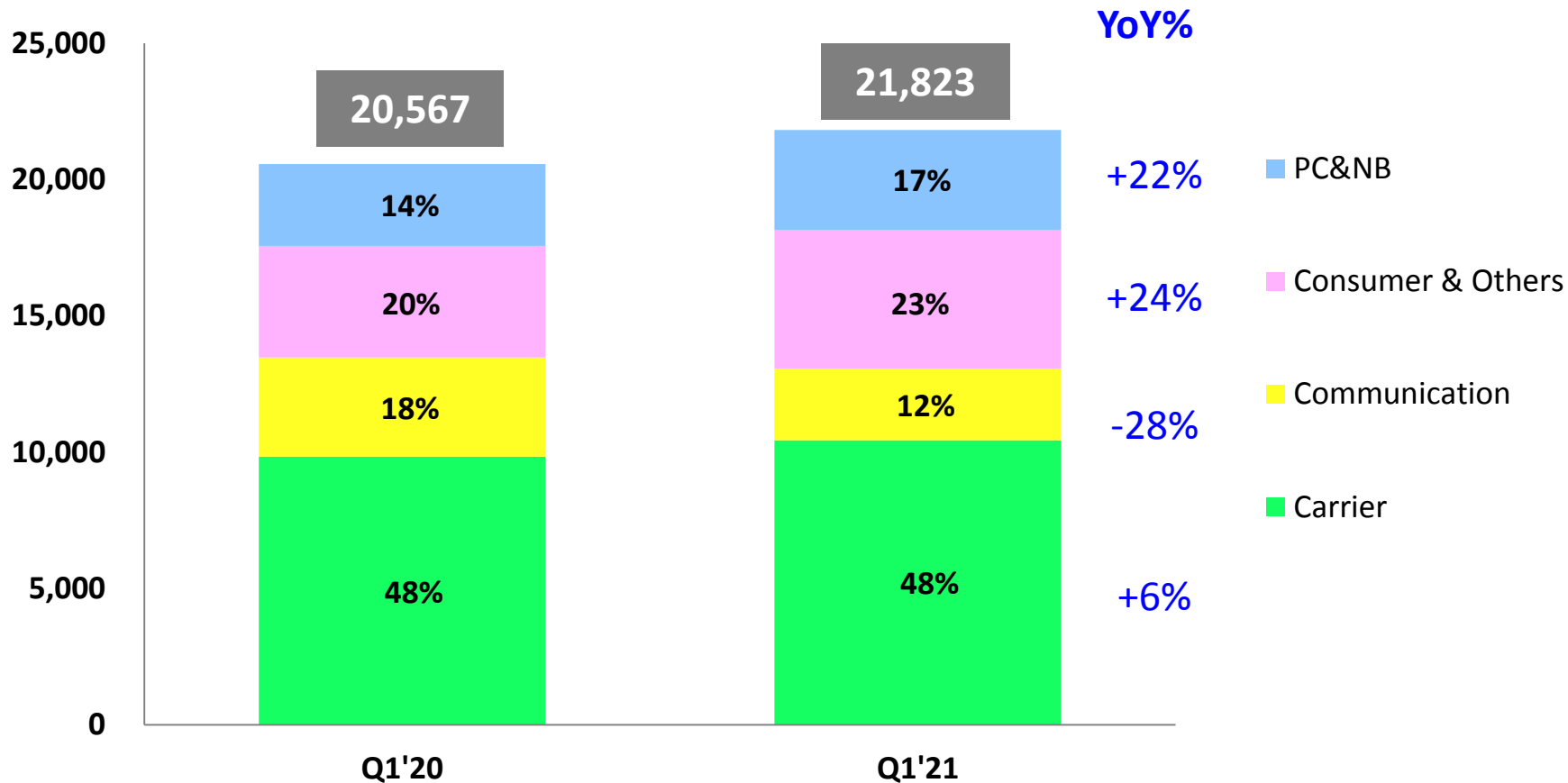
+1,256M (+6.1%) ↑



Sales Breakdown by Application - YoY

Sales (NT\$ millions)

+1,256M (+6.1%) ↑



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Thank you