

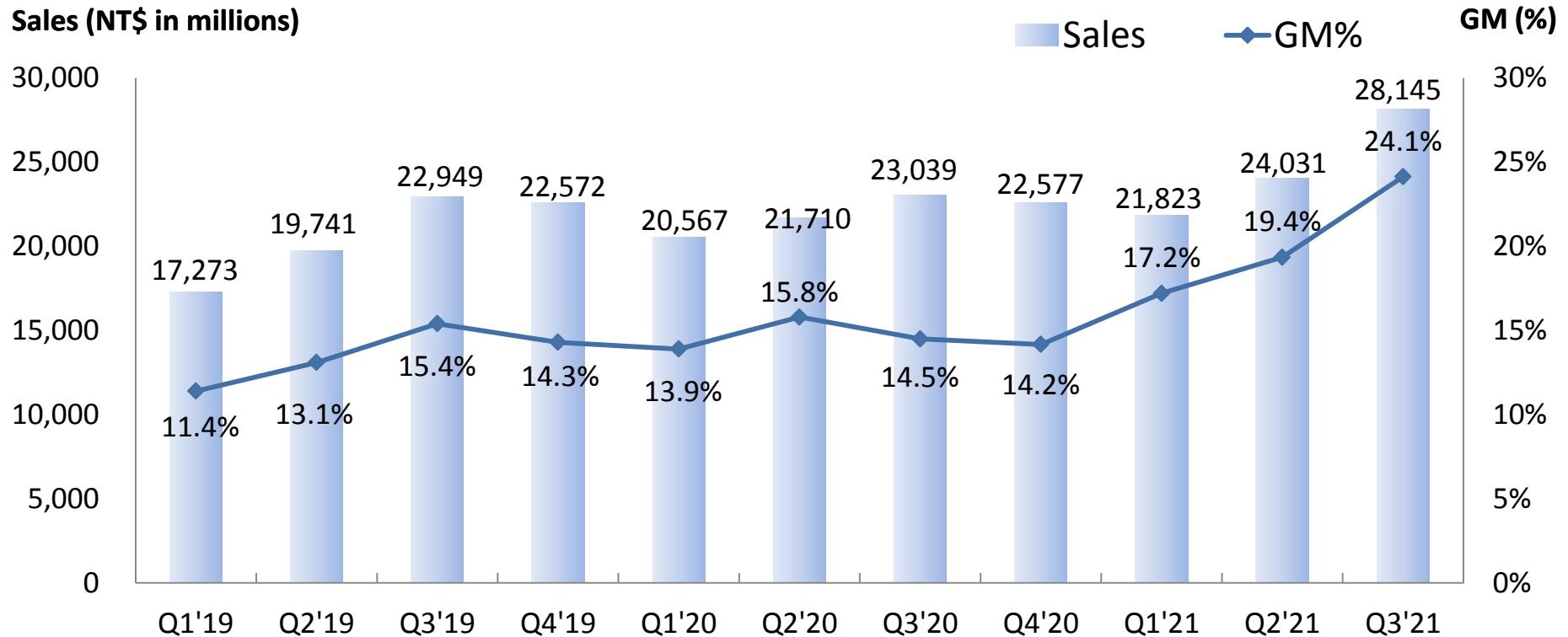
2021 Q3 Financial Review

Oct. 27, 2021

Disclaimer

- Except for statements in respect of historical matters, the statements in this release are forward-looking statements. Such forward-looking statements involve known and unknown risks, uncertainties and other factors which may cause the actual performance, financial condition or results of operations of Unimicron to be materially different from what may be implied by such forward-looking statements.
- The financial forecasts and forward-looking statements in this release reflect the current belief of Unimicron as of the date of this release and Unimicron undertakes no obligation to update these forecasts and forward-looking statements for events or circumstances that occur subsequent to such date.
- The statements in respect of historical matters may contain unaudited information, which may have certain deficiency or weakness so as not to fairly present financial condition or the result of operations of Unimicron.

Consolidated Sales & Gross Margin Trend



Consolidated Statements of Comprehensive Income – QoQ

	Q3-21		Q2-21		NTD:M QoQ %
		%		%	
Net Sales	28,145	100.0	24,031	100.0	17
Cost of sales	(21,353)	(75.9)	(19,381)	(80.6)	(10)
Gross Profit	6,792	24.1	4,650	19.4	46
Operating Expenses	(2,674)	(9.5)	(2,623)	(11.0)	(2)
Other Income and Expenses	56	0.2	17	0.1	229
Operating Income	4,174	14.8	2,044	8.5	104
Net Non-operating Income and Expenses	1,128	4.0	330	1.4	242
Income before tax	5,302	18.8	2,374	9.9	123
Income Tax Expense	(963)	(3.4)	(549)	(2.3)	(75)
Net Income	4,339	15.4	1,825	7.6	138
Other Comprehensive Income and Losses	11	0.1	94	0.4	(88)
Comprehensive Income	4,350	15.5	1,919	8.0	127
Net Income (Loss) Attributable to:					
Shareholders of the Parent	4,215	15.0	1,828	7.6	
Non-controlling Interests	124	0.4	(3)	0.0	
Net Income	4,339	15.4	1,825	7.6	
EBITDA	7,942		4,758		
%(Sales)	28%		20%		
EPS (Basic)	2.87		1.25		
(Diluted)	2.85		1.24		

Consolidated Statements of Comprehensive Income – YoY

	Q1~Q3-21		Q1~Q3-20		NTD:M YoY %
		%		%	
Net Sales	73,998	100.0	65,316	100.0	13
Cost of sales	(58,801)	(79.5)	(55,687)	(85.3)	(6)
Gross Profit	15,197	20.5	9,629	14.7	58
Operating Expenses	(7,860)	(10.6)	(6,332)	(9.6)	(24)
Other Income and Expenses	116	0.2	15	0.0	673
Operating Income	7,453	10.1	3,312	5.1	125
Net Non-operating Income and Expenses	2,771	3.7	849	1.3	226
Income before tax	10,224	13.8	4,161	6.4	146
Income Tax Expense	(1,865)	(2.5)	(854)	(1.3)	(118)
Net Income	8,359	11.3	3,307	5.1	153
Other Comprehensive Income and Losses	11	0.0	91	0.1	(88)
Comprehensive Income	8,370	11.3	3,398	5.2	146
Net Income (Loss) Attributable to:					
Shareholders of the Parent	8,226	11.1	3,412	5.2	
Non-controlling Interests	133	0.2	(105)	(0.1)	
Net Income	8,359	11.3	3,307	5.1	
EBITDA	17,588		11,091		
%(Sales)	24%		17%		
EPS (Basic)	5.60		2.34		
(Diluted)	5.55		2.31		

Consolidated Balance Sheets

	2021		2021		2021	NTD:M
	SEP.30	%	JUN.30	%	MAR.31	%
Cash	23,418	16.1	22,477	16.6	22,366	17.6
Accounts Receivable	22,891	15.7	19,347	14.3	17,689	13.9
Inventories	11,503	7.9	10,298	7.6	9,549	7.5
Other Current Assets	3,370	2.3	3,358	2.5	3,072	2.4
Long-term Investments	10,041	6.9	9,116	6.7	8,837	6.9
Fixed Assets & Investment Property	68,579	47.1	64,919	48.0	60,590	47.7
Total Assets	145,707	100.0	135,117	100.0	127,155	100.0
Short-term Loans	10,664	7.3	12,944	9.6	10,625	8.4
Long-term Liabilities-Current	2,547	1.7	3,321	2.5	4,455	3.5
Other Current Liabilities	32,443	22.3	29,606	21.9	27,421	21.6
Long-term Liabilities	23,380	16.0	23,202	17.2	22,019	17.3
Shareholders' Equity	60,105	41.3	57,812	42.8	55,247	43.4
Net Inventory						
Turnover Days	48		47		47	
Net Accounts Receivable						
Turnover Days	74		73		73	

Consolidated Statements Of Cash Flows – QoQ

		NTD:M
	Q3-21	Q2-21
Income before tax	5,302	2,374
Depreciation and Amortization	2,565	2,308
Others	3,793	(1,615)
Net Cash Provided by Operating Activities	11,660	3,067
Acquisition of Fix Assets & Investment Property	(5,608)	(5,491)
Decrease in Investments	5	51
Time Deposits With Original Maturities of More Than 1 Year	2	(124)
Others	99	(158)
Net Cash Used by Investing Activities	(5,502)	(5,722)
Cash Dividends	(2,055)	0
Decrease in Loans	(2,926)	(2,470)
Increase in Corporate Bond	0	4,994
Others	(189)	(107)
Net Cash Provided (Used) by Financing Activities	(5,170)	2,417
Effect of Exchange Rates Changes	(47)	349
Increase in Cash	941	111
Cash at End of Period	23,418	22,477

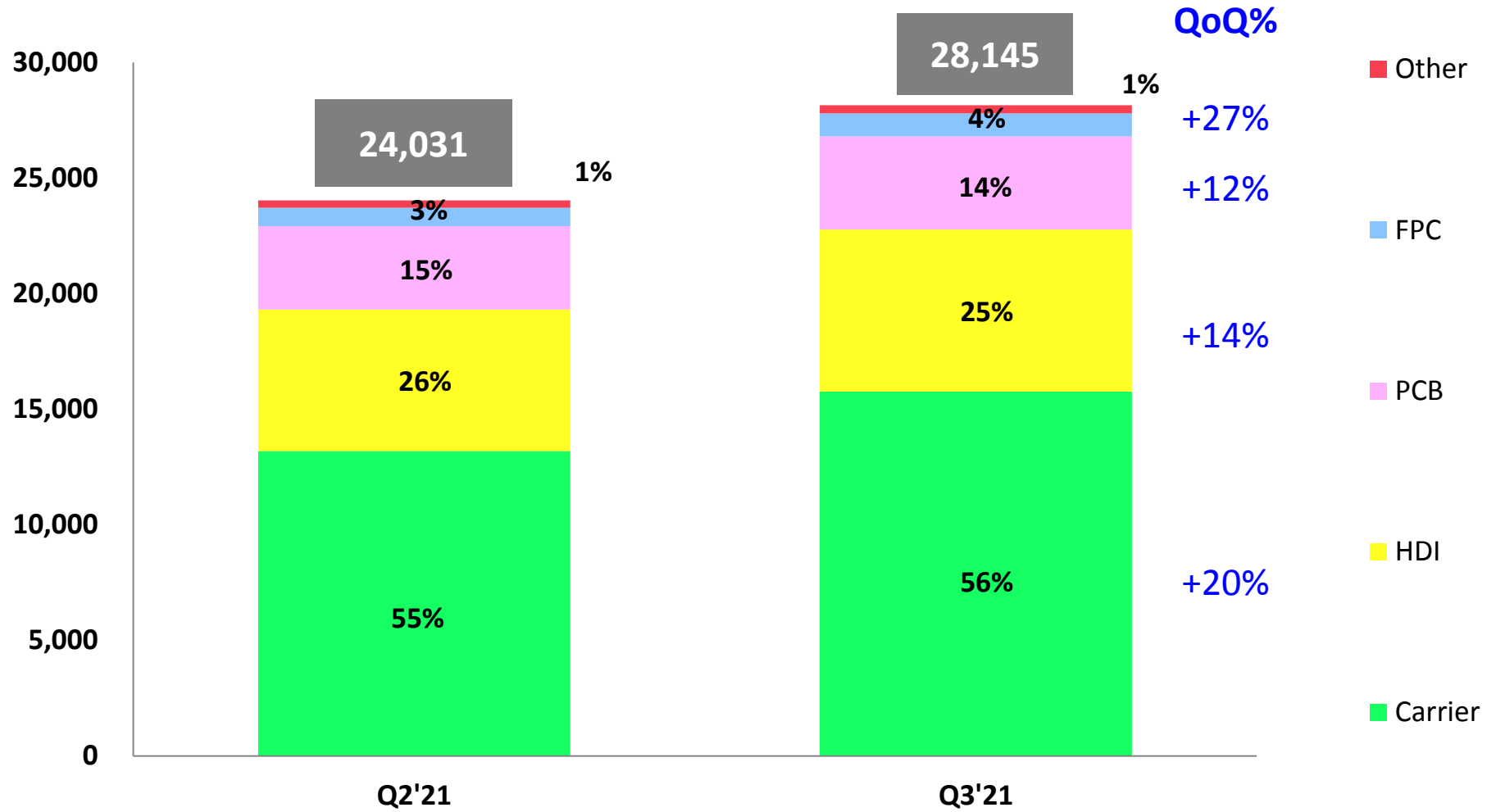
Consolidated Statements Of Cash Flows – YoY

		NTD:M
	Q1~Q3-21	Q1~Q3-20
Income before tax	10,224	4,161
Depreciation and Amortization	7,138	6,576
Others	935	(1,210)
Net Cash Provided by Operating Activities	18,297	9,527
Acquisition of Fix Assets & Investment Property	(16,347)	(9,754)
Decrease in Investments	66	491
Time Deposits With Original Maturities of More Than 1 Year	(563)	0
Others	(154)	472
Net Cash Used by Investing Activities	(16,998)	(8,791)
Cash Dividends	(2,055)	(1,601)
Increase (Decrease) in Loans	(7,946)	3,633
Increase in Corporate Bond	7,990	0
Others	(347)	(171)
Net Cash Provided (Used) by Financing Activities	(2,358)	1,861
Effect of Exchange Rates Changes	283	223
Increase (Decrease) in Cash	(776)	2,820
Cash at End of Period	23,418	23,405

Sales Breakdown by Technology - QoQ

Sales (NT\$ millions)

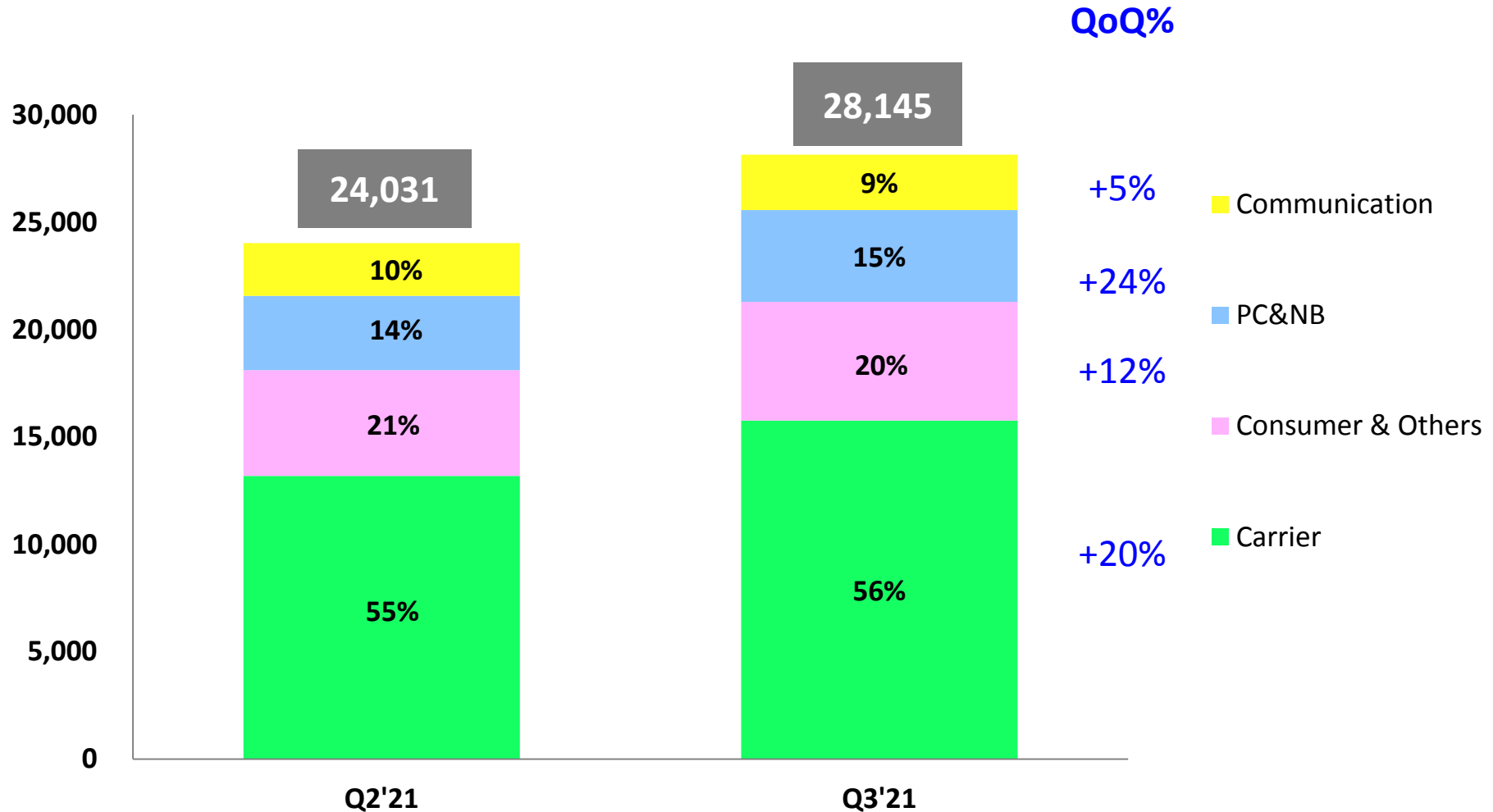
+4,114M (+17.1%) ↑



Sales Breakdown by Application - QoQ

Sales (NT\$ millions)

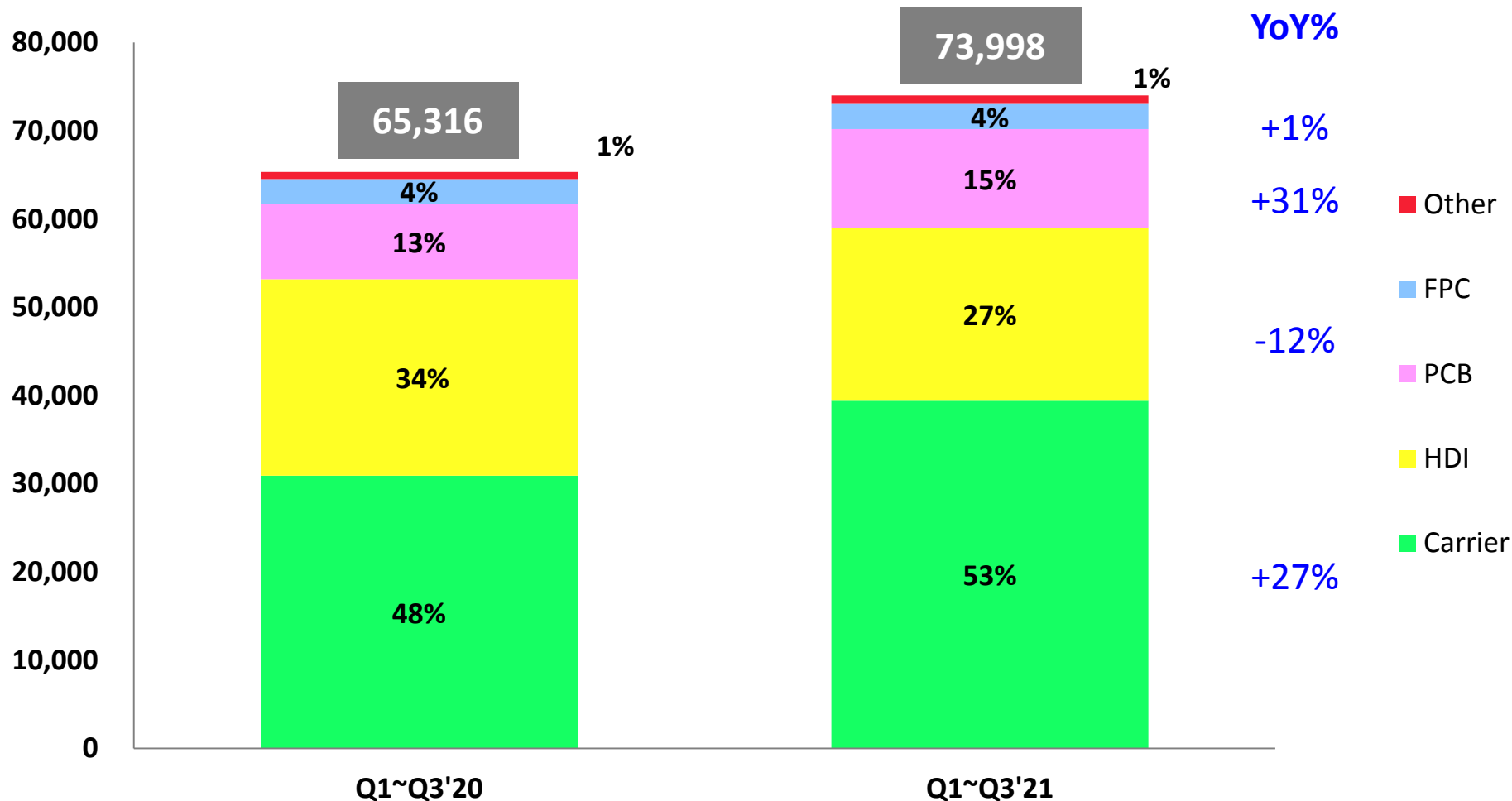
+4,114M (+17.1%) ↑



Sales Breakdown by Technology - YoY

+8,682M (+13.3%) ↑

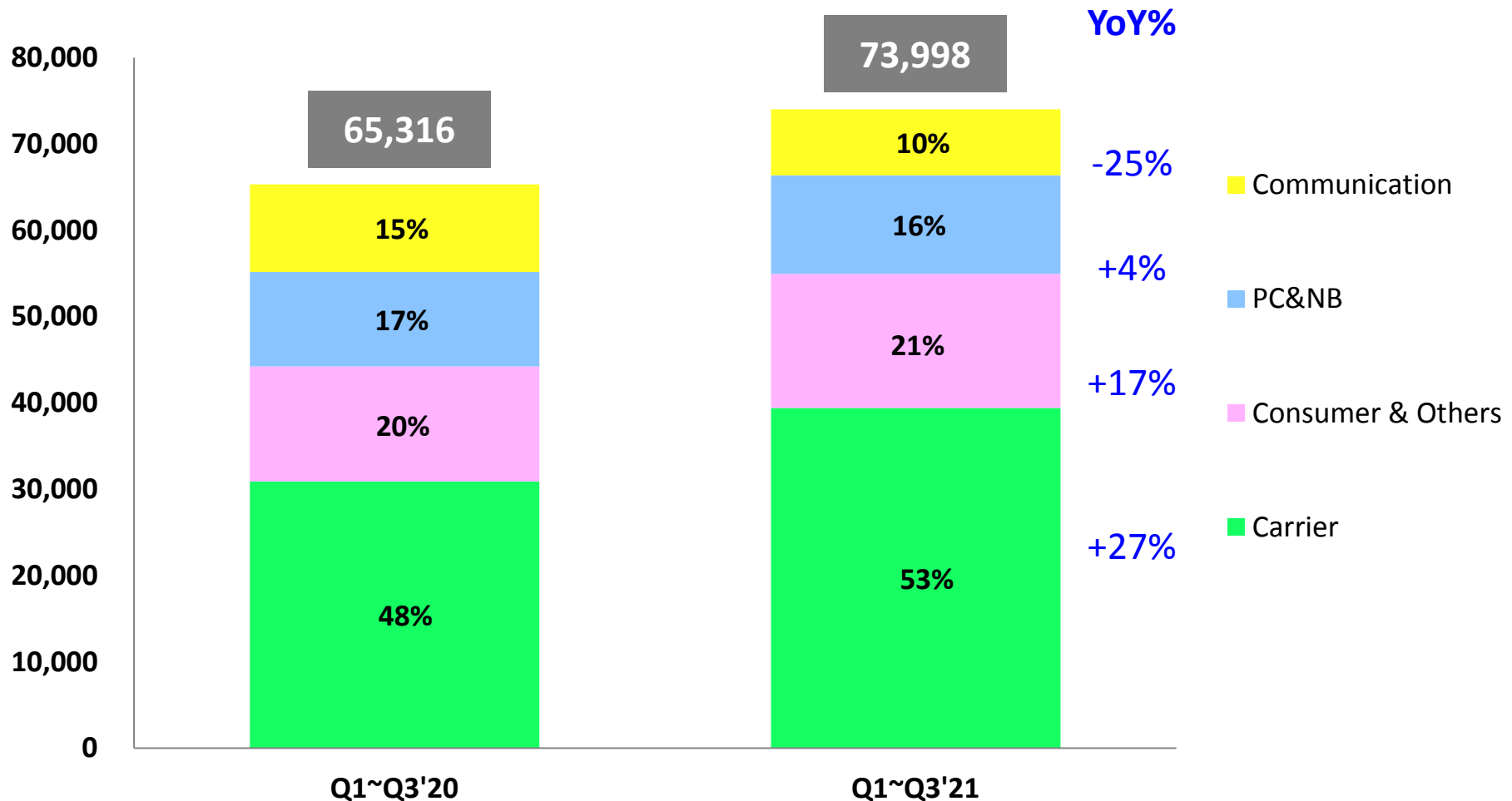
Sales (NT\$ millions)



Sales Breakdown by Application - YoY

+8,682M (+13.3%) ↑

Sales (NT\$ millions)



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Thank you