

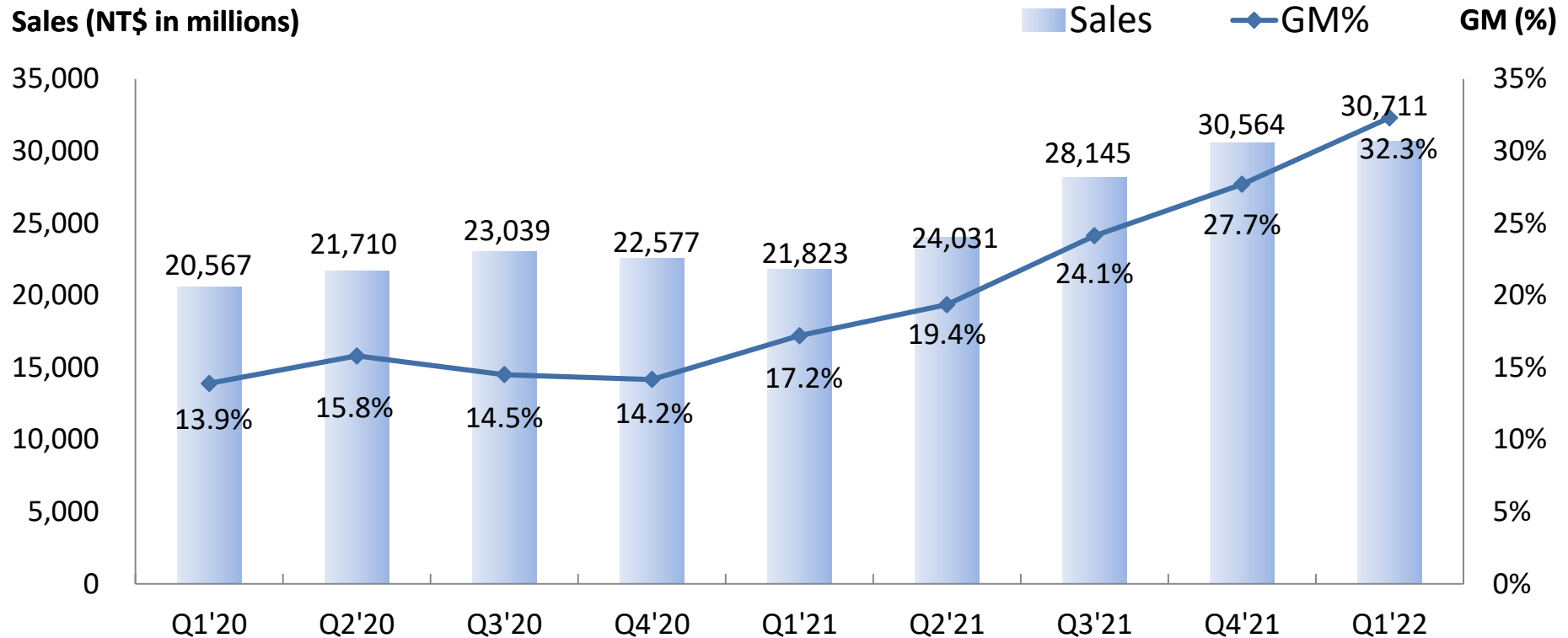
2022 Q1 Financial Review

Apr. 27, 2022

Disclaimer

- Except for statements in respect of historical matters, the statements in this release are forward-looking statements. Such forward-looking statements involve known and unknown risks, uncertainties and other factors which may cause the actual performance, financial condition or results of operations of Unimicron to be materially different from what may be implied by such forward-looking statements.
- The financial forecasts and forward-looking statements in this release reflect the current belief of Unimicron as of the date of this release and Unimicron undertakes no obligation to update these forecasts and forward-looking statements for events or circumstances that occur subsequent to such date.
- The statements in respect of historical matters may contain unaudited information, which may have certain deficiency or weakness so as not to fairly present financial condition or the result of operations of Unimicron.

Consolidated Sales & Gross Margin Trend



Consolidated Statements of Comprehensive Income – QoQ

	Q1-22		Q4-21		NTD:M QoQ %
		%		%	
Net Sales	30,711	100.0	30,564	100.0	0
Cost of sales	(20,788)	(67.7)	(22,098)	(72.3)	6
Gross Profit	9,923	32.3	8,466	27.7	17
Operating Expenses	(2,764)	(9.0)	(2,768)	(9.1)	0
Other Income and Expenses	30	0.1	20	0.1	50
Operating Income	7,189	23.4	5,718	18.7	26
Net Non-operating Income and Expenses	302	1.0	687	2.3	(56)
Income before tax	7,491	24.4	6,405	21.0	17
Income Tax Expense	(1,605)	(5.2)	(1,239)	(4.1)	(30)
Net Income	5,886	19.2	5,166	16.9	14
Other Comprehensive Income and Losses	650	2.0	427	1.4	52
Comprehensive Income	6,536	21.3	5,593	18.3	17
Net Income (Loss) Attributable to:					
Shareholders of the Parent	5,667	18.5	4,997	16.3	
Non-controlling Interests	219	0.7	169	0.6	
Net Income	5,886	19.2	5,166	16.9	
EBITDA	10,237		9,096		
%(Sales)	33%		30%		
EPS (Basic)	3.85		3.38		
(Diluted)	3.83		3.36		

Consolidated Statements of Comprehensive Income – YoY

	Q1-22		Q1-21		NTD:M YoY %
		%		%	
Net Sales	30,711	100.0	21,823	100.0	41
Cost of sales	(20,788)	(67.7)	(18,068)	(82.8)	(15)
Gross Profit	9,923	32.3	3,755	17.2	164
Operating Expenses	(2,764)	(9.0)	(2,563)	(11.7)	(8)
Other Income and Expenses	30	0.1	43	0.2	(30)
Operating Income	7,189	23.4	1,235	5.7	482
Net Non-operating Income and Expenses	302	1.0	1,313	6.0	(77)
Income before tax	7,491	24.4	2,548	11.7	194
Income Tax Expense	(1,605)	(5.2)	(353)	(1.6)	(355)
Net Income	5,886	19.2	2,195	10.1	168
Other Comprehensive Income and Losses	650	2.0	(94)	(0.4)	792
Comprehensive Income	6,536	21.3	2,101	9.7	211
Net Income (Loss) Attributable to:					
Shareholders of the Parent	5,667	18.5	2,183	10.0	
Non-controlling Interests	219	0.7	12	0.1	
Net Income	5,886	19.2	2,195	10.1	
EBITDA	10,237		4,888		
%(Sales)	33%		22%		
EPS (Basic)	3.85		1.49		
(Diluted)	3.83		1.48		

Consolidated Balance Sheets

	2022		2021		2021	NTD:M
	MAR.31	%	DEC.31	%	SEP.30	%
Cash	46,320	25.3	39,402	23.2	23,418	16.1
Accounts Receivable	24,174	13.2	23,639	13.9	22,891	15.7
Inventories	12,623	6.9	12,152	7.1	11,503	7.9
Other Current Assets	3,961	2.2	4,684	2.8	3,370	2.3
Long-term Investments	9,927	5.4	10,711	6.3	10,041	6.9
Fixed Assets & Investment Property	78,624	43.0	72,596	42.7	68,579	47.1
Total Assets	182,907	100.0	170,055	100.0	145,707	100.0
Short-term Loans	7,301	4.0	10,576	6.2	10,664	7.3
Long-term Liabilities-Current	2,516	1.4	2,595	1.5	2,547	1.7
Other Current Liabilities	38,204	20.9	35,889	21.1	32,443	22.3
Long-term Loans	25,704	14.1	22,242	13.1	23,380	16.0
Other Long-term Liabilities	36,895	20.2	33,237	19.5	16,568	9.7
Shareholders' Equity	72,287	39.5	65,516	38.5	60,105	41.3
Net Inventory						
Turnover Days	54		48		48	
Net Accounts Receivable						
Turnover Days	71		71		74	

Consolidated Statements Of Cash Flows – QoQ

		NTD:M
	Q1-22	Q4-21
Income before tax	7,491	6,405
Depreciation and Amortization	2,672	2,619
Others	4,236	15,618
Net Cash Provided by Operating Activities	14,399	24,642
Acquisition of Fix Assets & Investment Property	(7,392)	(6,820)
Decrease (Increase) in Investments	(6)	66
Time Deposits With Original Maturities of More Than 1 Year	(103)	(617)
Others	(44)	(70)
Net Cash Used by Investing Activities	(7,545)	(7,441)
Decrease in Loans	(3,140)	(1,257)
Increase in Corporate Bond	2,996	0
Others	134	(370)
Net Cash Used by Financing Activities	(10)	(1,627)
Effect of Exchange Rates Changes	74	410
Increase in Cash	6,918	15,984
Cash at End of Period	46,320	39,402

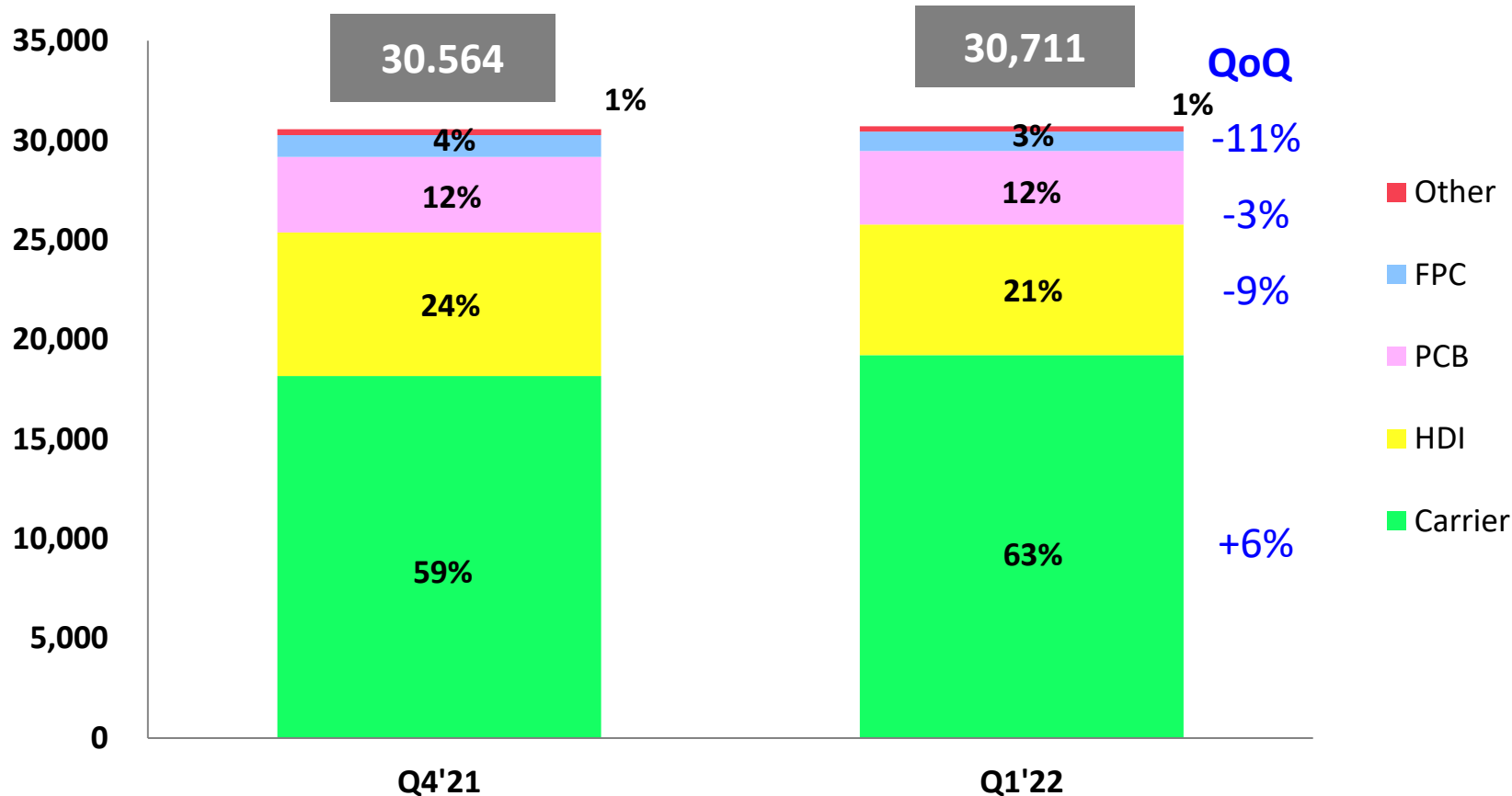
Consolidated Statements Of Cash Flows – YoY

		NTD:M
	Q1-22	Q1-21
Income before tax	7,491	2,548
Depreciation and Amortization	2,672	2,265
Others	4,236	(1,243)
Net Cash Provided by Operating Activities	14,399	3,570
Acquisition of Fix Assets & Investment Property	(7,392)	(5,249)
Decrease (Increase) in Investments	(6)	10
Time Deposits With Original Maturities of More Than 1 Year	(103)	(441)
Others	(44)	(94)
Net Cash Used by Investing Activities	(7,545)	(5,774)
Decrease in Loans	(3,140)	(2,551)
Increase in Corporate Bond	2,996	2,996
Others	134	(49)
Net Cash Provided (Used) by Financing Activities	(10)	396
Effect of Exchange Rates Changes	74	(20)
Increase (Decrease) in Cash	6,918	(1,828)
Cash at End of Period	46,320	22,366

Sales Breakdown by Technology - QoQ

Sales (NT\$ millions)

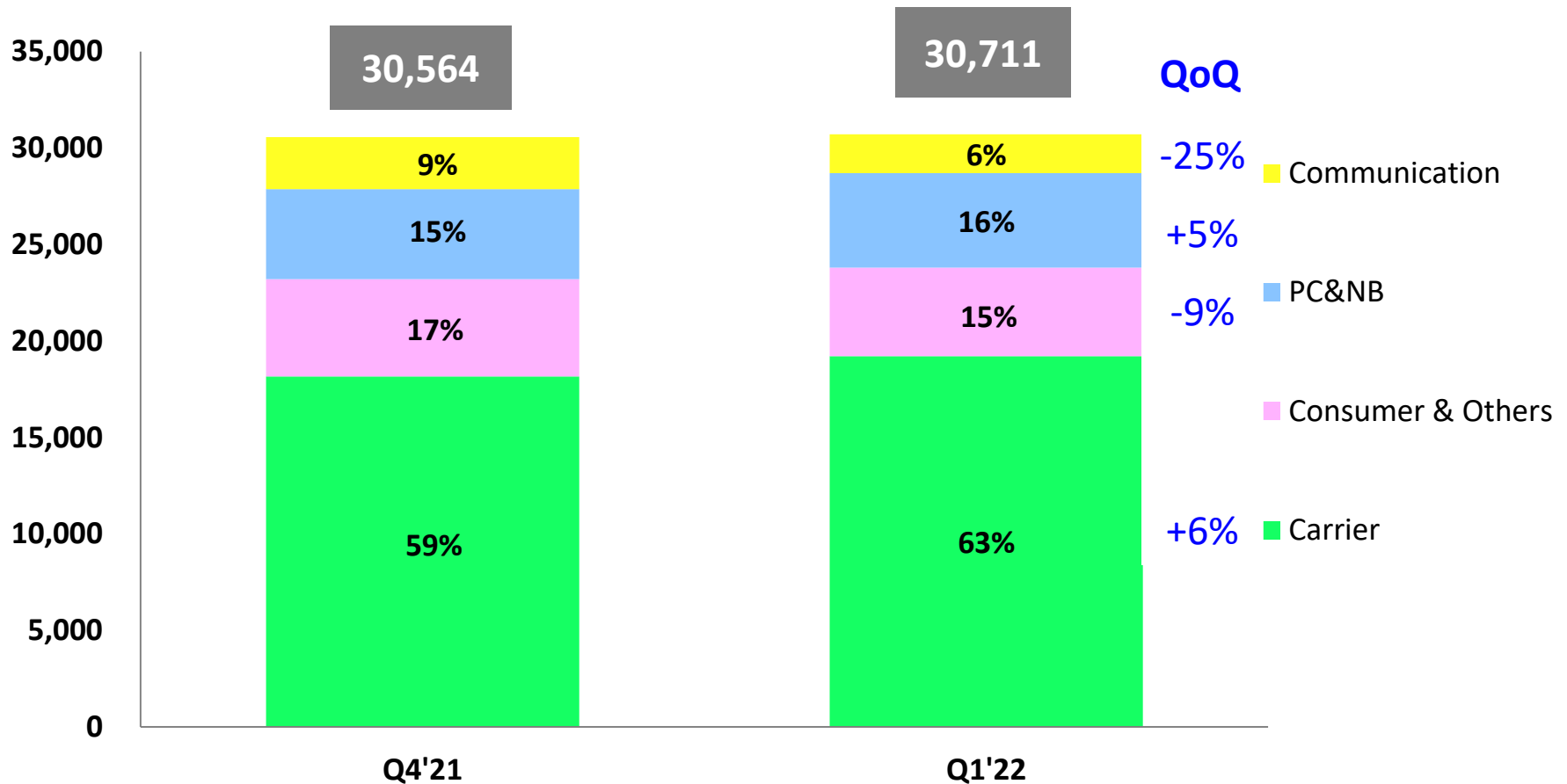
+147M (+0.5%) ↑



Sales Breakdown by Application - QoQ

Sales (NT\$ millions)

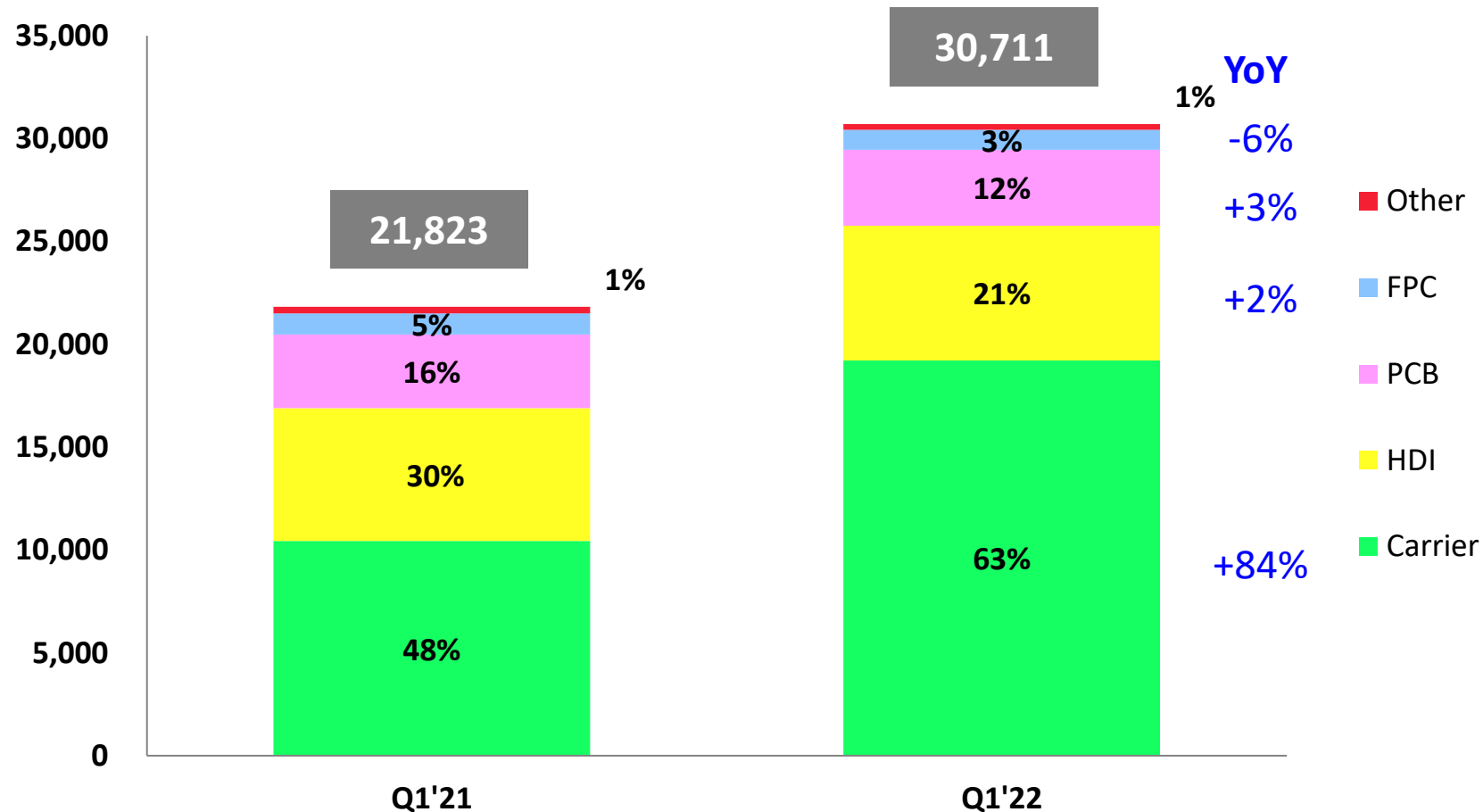
+147M (+0.5%) ↑



Sales Breakdown by Technology - YoY

Sales (NT\$ millions)

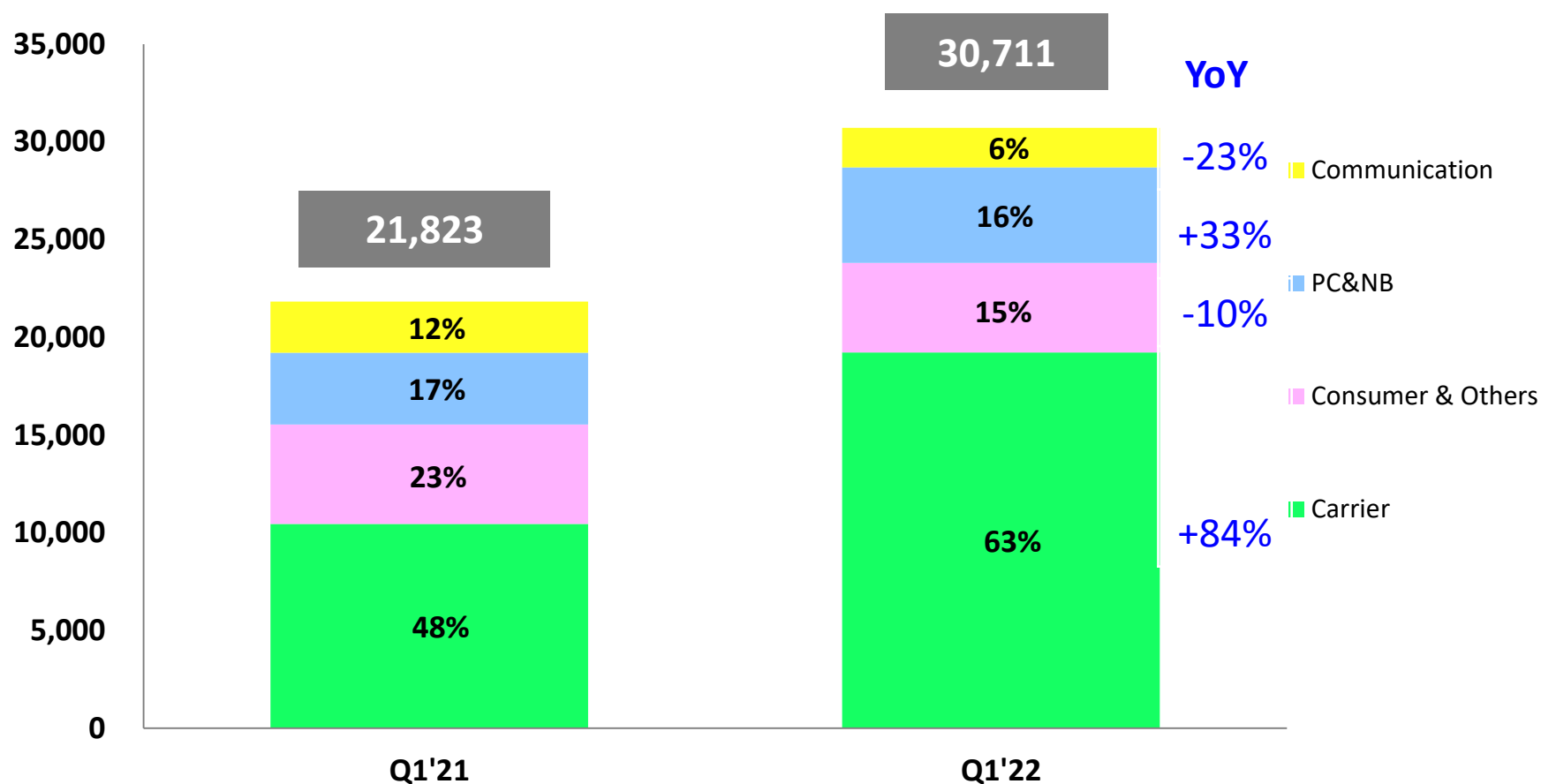
+8,888M (+40.7%) ↑



Sales Breakdown by Application - YoY

+8,888M (+40.7%) ↑

Sales (NT\$ millions)



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Thank you