

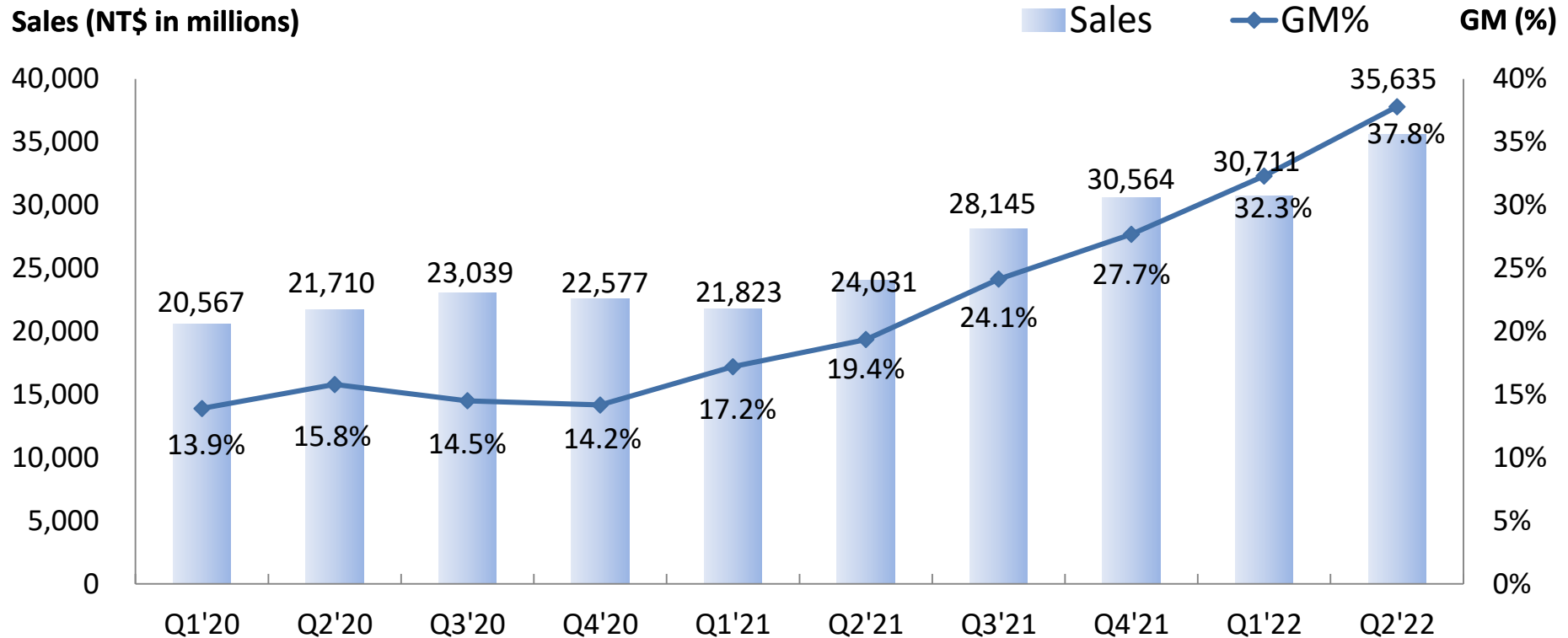
2022 Q2 Financial Review

Jul. 27, 2022

Disclaimer

- Except for statements in respect of historical matters, the statements in this release are forward-looking statements. Such forward-looking statements involve known and unknown risks, uncertainties and other factors which may cause the actual performance, financial condition or results of operations of Unimicron to be materially different from what may be implied by such forward-looking statements.
- The financial forecasts and forward-looking statements in this release reflect the current belief of Unimicron as of the date of this release and Unimicron undertakes no obligation to update these forecasts and forward-looking statements for events or circumstances that occur subsequent to such date.
- The statements in respect of historical matters may contain unaudited information, which may have certain deficiency or weakness so as not to fairly present financial condition or the result of operations of Unimicron.

Consolidated Sales & Gross Margin Trend



Consolidated Statements of Comprehensive Income – QoQ

	Q2-22		Q1-22		NTD:M QoQ %
		%		%	
Net Sales	35,635	100.0	30,711	100.0	16
Cost of sales	(22,166)	(62.2)	(20,788)	(67.7)	7
Gross Profit	13,469	37.8	9,923	32.3	36
Operating Expenses	(3,154)	(8.9)	(2,764)	(9.0)	14
Other Income and Expenses	35	0.1	30	0.1	17
Operating Income	10,350	29.0	7,189	23.4	44
Net Non-operating Income and Expenses	758	2.2	302	1.0	151
Income before tax	11,108	31.2	7,491	24.4	48
Income Tax Expense	(2,721)	(7.7)	(1,605)	(5.2)	70
Net Income	8,387	23.5	5,886	19.2	42
Other Comprehensive Income and Losses	(889)	(2.5)	650	2.1	(237)
Comprehensive Income	7,498	21.0	6,536	21.3	15
Net Income (Loss) Attributable to:					
Shareholders of the Parent	8,030	22.5	5,667	18.5	
Non-controlling Interests	357	1.0	219	0.7	
Net Income	8,387	23.5	5,886	19.2	
EBITDA	14,006		10,237		
%(Sales)	39%		33%		
EPS (Basic)	5.44		3.85		
(Diluted)	5.37		3.83		

Consolidated Statements of Comprehensive Income – YoY

	H1-22		H1-21		NTD:M YoY %
		%		%	
Net Sales	66,346	100.0	45,854	100.0	45
Cost of sales	(42,954)	(64.7)	(37,449)	(81.7)	15
Gross Profit	23,392	35.3	8,405	18.3	178
Operating Expenses	(5,918)	(9.0)	(5,188)	(11.3)	14
Other Income and Expenses	65	0.1	61	0.1	7
Operating Income	17,539	26.4	3,278	7.1	435
Net Non-operating Income and Expenses	1,060	1.6	1,644	3.6	(36)
Income before tax	18,599	28.0	4,922	10.7	278
Income Tax Expense	(4,325)	(6.5)	(902)	(1.9)	379
Net Income	14,274	21.5	4,020	8.8	255
Other Comprehensive Income and Loss	(240)	(0.3)	0	0.0	-
Comprehensive Income	14,034	21.2	4,020	8.8	249
Net Income (Loss) Attributable to:					
Shareholders of the Parent	13,697	20.6	4,011	8.7	
Non-controlling Interests	577	0.9	9	0.1	
Net Income	14,274	21.5	4,020	8.8	
EBITDA	24,243		9,646		
%(Sales)	37%		21%		
EPS (Basic)	9.28		2.73		
(Diluted)	9.15		2.72		

Consolidated Balance Sheets

	2022		2022		2021	NTD:M
	JUN.30	%	MAR.31	%	DEC.31	%
Cash	49,626	25.2	46,320	25.3	39,402	23.2
Accounts Receivable	28,877	14.7	24,174	13.2	23,639	13.9
Inventories	13,394	6.8	12,623	6.9	12,152	7.1
Other Current Assets	3,740	1.9	3,961	2.2	4,684	2.8
Long-term Investments	8,921	4.5	9,927	5.4	10,711	6.3
Fixed Assets & Investment Property	85,336	43.4	78,624	43.0	72,596	42.7
Total Assets	196,830	100.0	182,907	100.0	170,055	100.0
Short-term Loans	6,494	3.3	7,301	4.0	10,576	6.2
Long-term Liabilities-Current	2,845	1.4	2,516	1.4	2,595	1.5
Other Current Liabilities	46,581	23.7	38,204	20.9	35,889	21.1
Long-term Loans	25,657	13.0	25,704	14.1	22,242	13.1
Other Long-term Liabilities	40,101	20.4	36,895	20.2	33,237	19.5
Shareholders' Equity	75,152	38.2	72,287	39.5	65,516	38.5
Net Inventory						
Turnover Days	54		54		48	
Net Accounts Receivable						
Turnover Days	72		71		71	

Consolidated Statements Of Cash Flows – QoQ

		NTD:M
	Q2-22	Q1-22
Income before tax	11,108	7,491
Depreciation and Amortization	2,810	2,672
Others	(862)	4,236
Net Cash Provided by Operating Activities	13,056	14,399
Acquisition of Fix Assets & Investment Property	(9,557)	(7,392)
Increase in Investments	(197)	(6)
Others	686	(147)
Net Cash Used by Investing Activities	(9,068)	(7,545)
Decrease in Loans	(542)	(3,140)
Increase in Corporate Bond	0	2,996
Others	287	134
Net Cash Used by Financing Activities	(255)	(10)
Effect of Exchange Rates Changes	(427)	74
Increase in Cash	3,306	6,918
Cash at End of Period	49,626	46,320

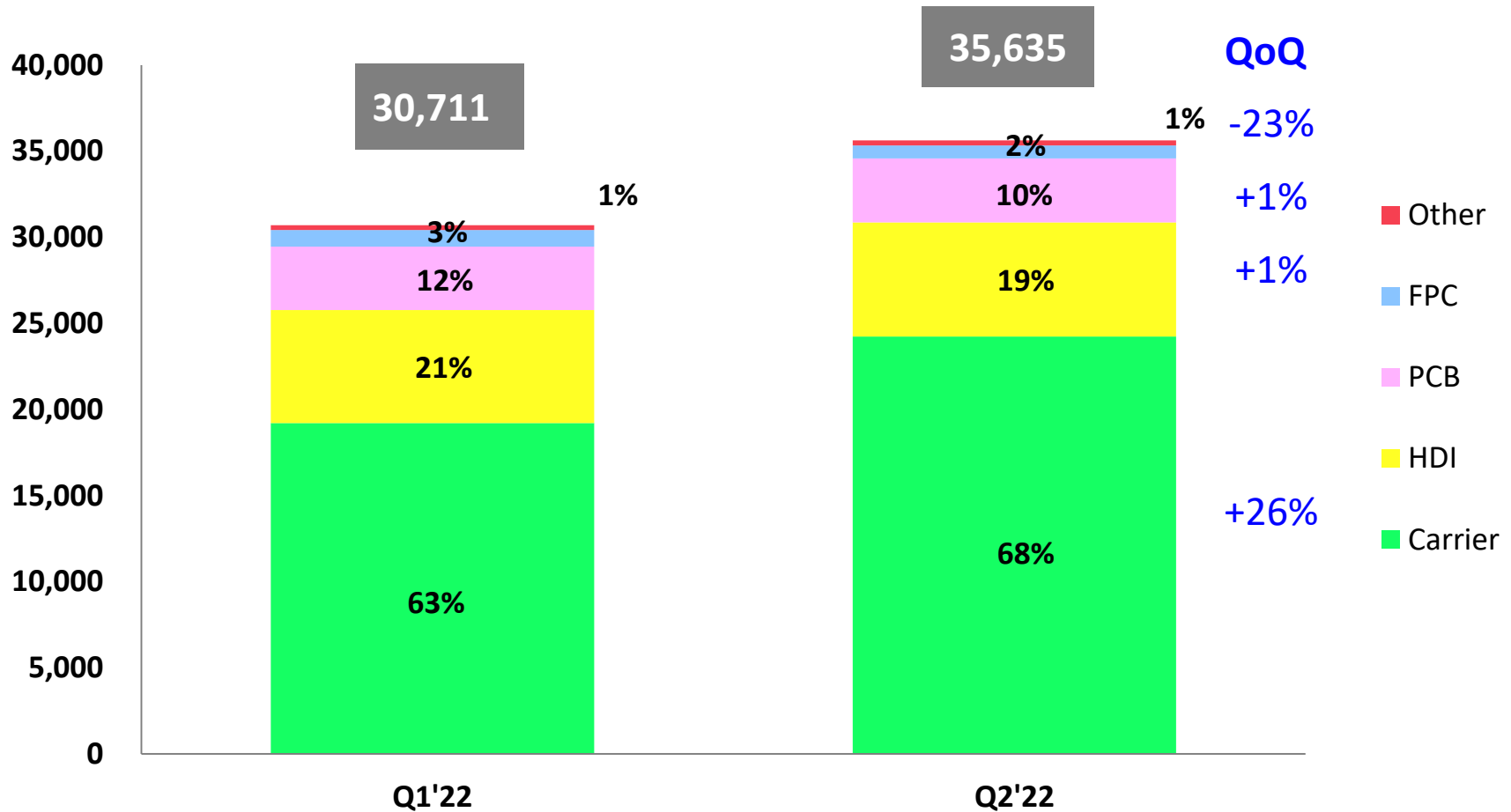
Consolidated Statements Of Cash Flows – YoY

		NTD:M
	H1-22	H1-21
Income before tax	18,599	4,922
Depreciation and Amortization	5,482	4,573
Others	3,374	(2,858)
Net Cash Provided by Operating Activities	27,455	6,637
Acquisition of Fix Assets & Investment Property	(16,949)	(10,740)
Decrease (Increase) in Investments	(203)	61
Others	539	(817)
Net Cash Used by Investing Activities	(16,613)	(11,496)
Decrease in Loans	(3,682)	(5,020)
Increase in Corporate Bond	2,996	7,990
Others	421	(157)
Net Cash Provided (Used) by Financing Activities	(265)	2,813
Effect of Exchange Rates Changes	(353)	328
Increase (Decrease) in Cash	10,224	(1,718)
Cash at End of Period	49,626	22,477

Sales Breakdown by Technology - QoQ

Sales (NT\$ millions)

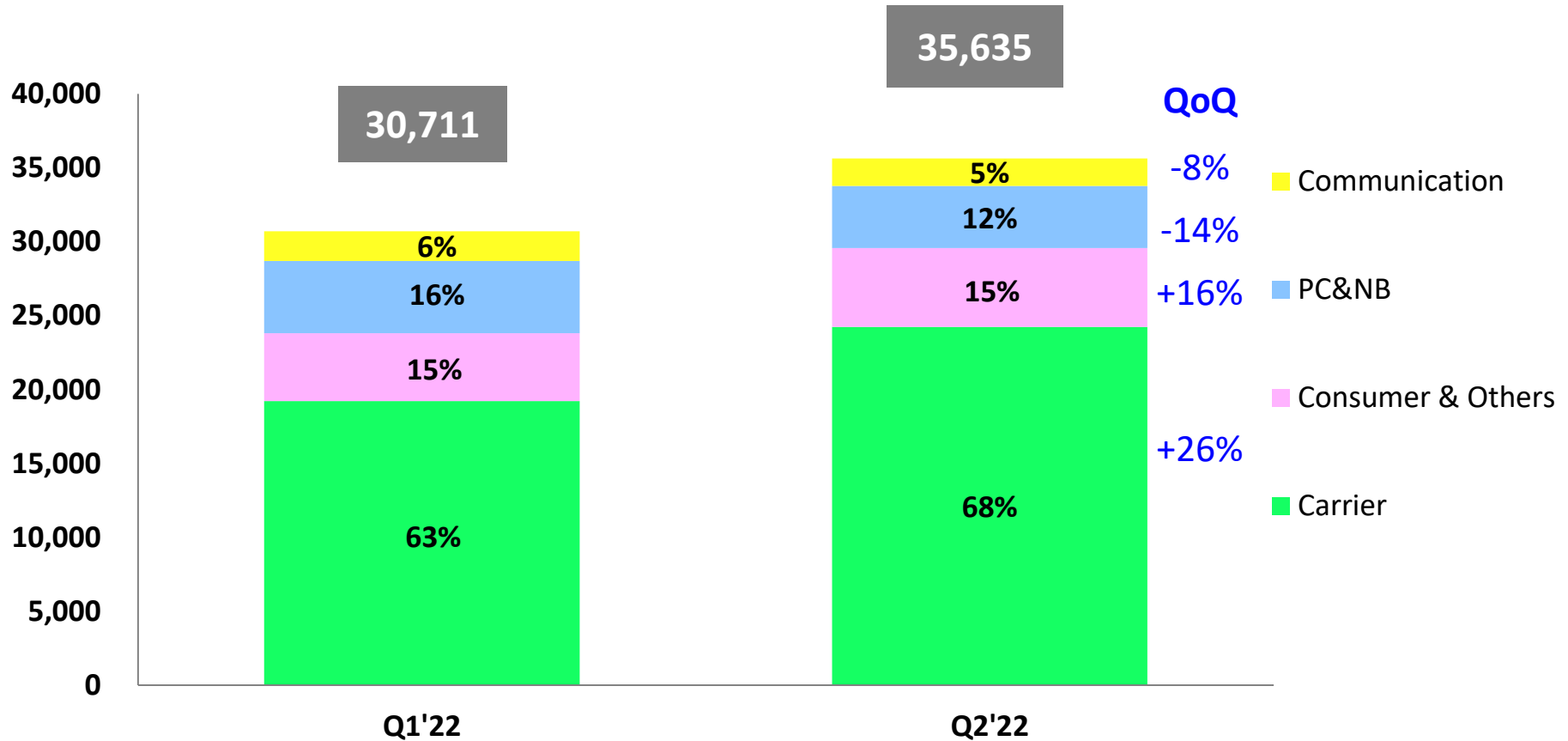
+4,924M (+16.0%) ↑



Sales Breakdown by Application - QoQ

Sales (NT\$ millions)

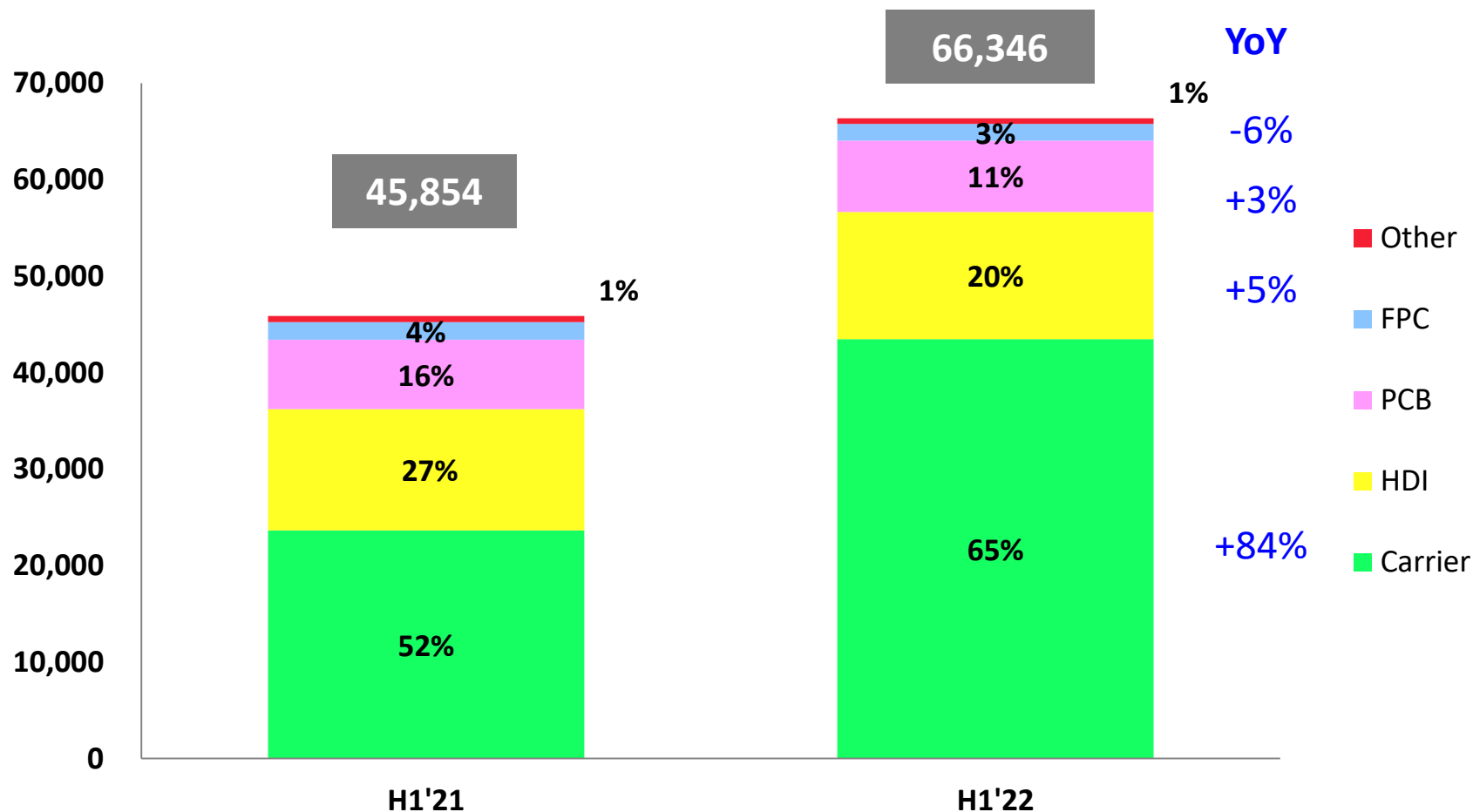
+4,924M (+16.0%) ↑



Sales Breakdown by Technology - YoY

Sales (NT\$ millions)

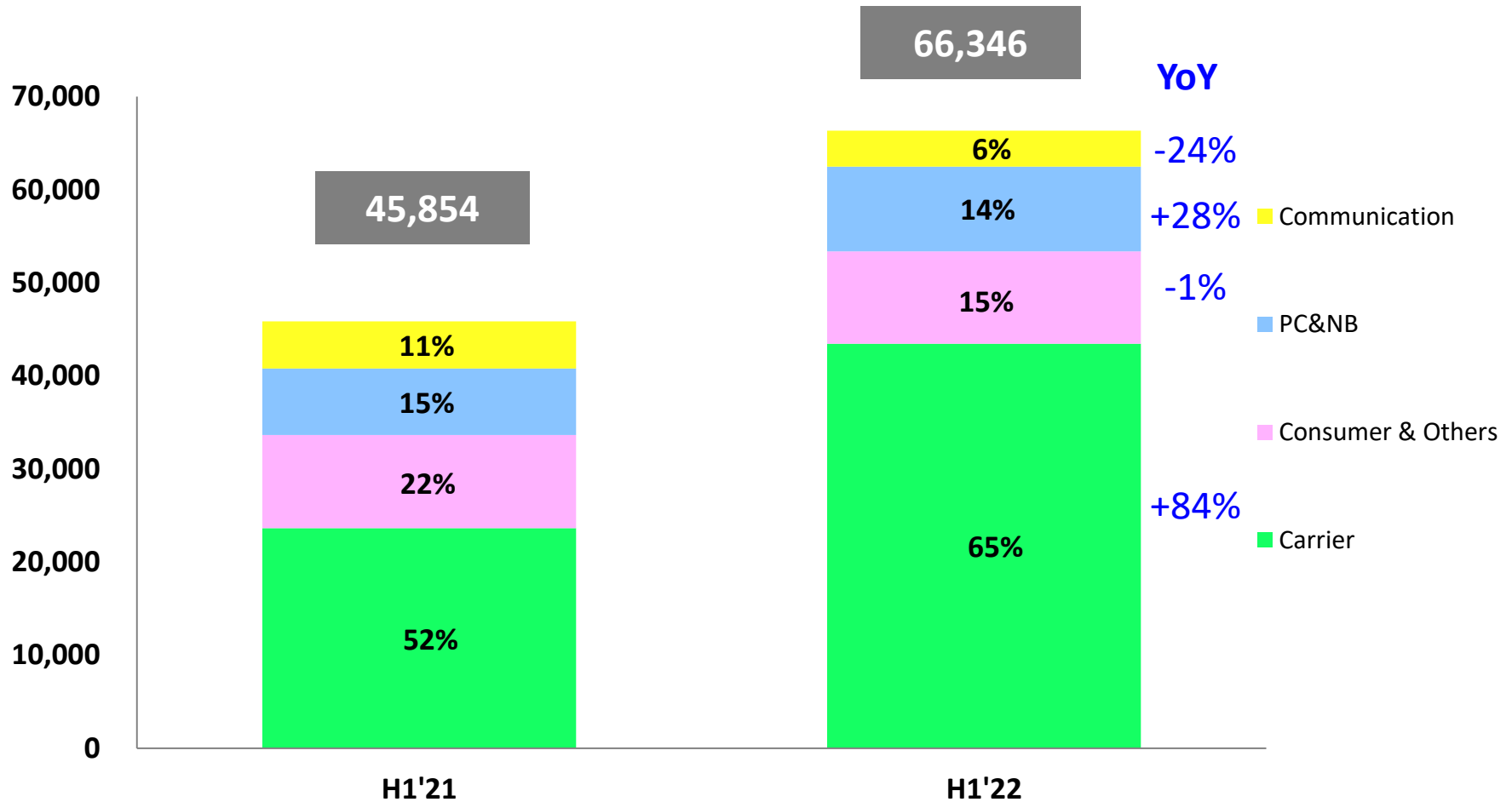
+20,492M (+44.7%) ↑



Sales Breakdown by Application - YoY

Sales (NT\$ millions)

+20,492M (+44.7%) ↑



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Thank you