

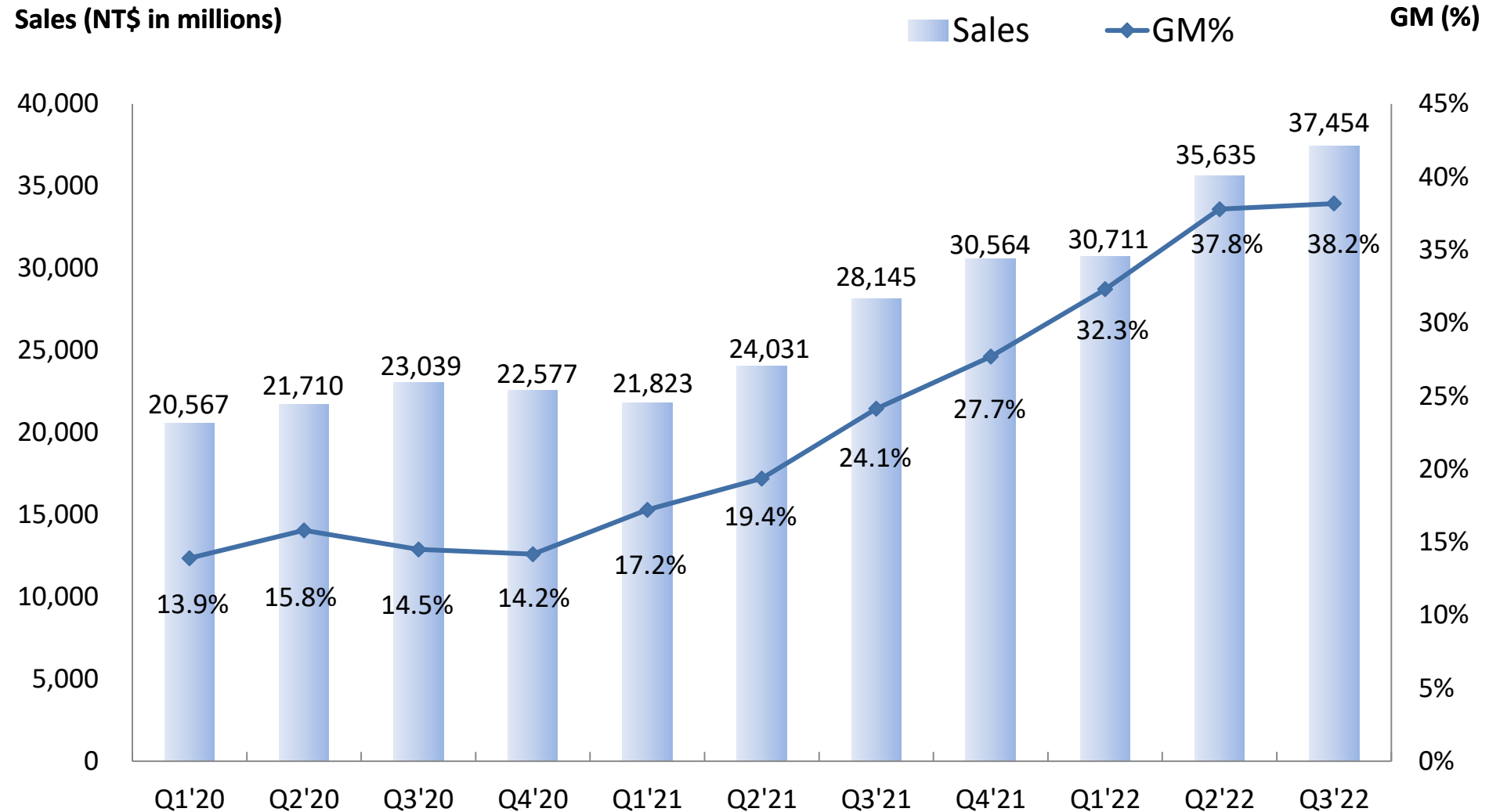
2022 Q3 Financial Review

Oct. 26, 2022

Disclaimer

- Except for statements in respect of historical matters, the statements in this release are forward-looking statements. Such forward-looking statements involve known and unknown risks, uncertainties and other factors which may cause the actual performance, financial condition or results of operations of Unimicron to be materially different from what may be implied by such forward-looking statements.
- The financial forecasts and forward-looking statements in this release reflect the current belief of Unimicron as of the date of this release and Unimicron undertakes no obligation to update these forecasts and forward-looking statements for events or circumstances that occur subsequent to such date.
- The statements in respect of historical matters may contain unaudited information, which may have certain deficiency or weakness so as not to fairly present financial condition or the result of operations of Unimicron.

Consolidated Sales & Gross Margin Trend



Consolidated Statements of Comprehensive Income – QoQ

	Q3-22		Q2-22		NTD:M QoQ %
		%		%	
Net Sales	37,454	100.0	35,635	100.0	5
Cost of sales	(23,155)	(61.8)	(22,166)	(62.2)	4
Gross Profit	14,299	38.2	13,469	37.8	6
Operating Expenses	(3,292)	(8.8)	(3,154)	(8.9)	4
Other Income and Expenses	27	0.1	35	0.1	(23)
Operating Income	11,034	29.5	10,350	29.0	7
Net Non-operating Income and Expenses	875	2.3	758	2.2	15
Income before tax	11,909	31.8	11,108	31.2	7
Income Tax Expense	(2,865)	(7.7)	(2,721)	(7.7)	5
Net Income	9,044	24.1	8,387	23.5	8
Other Comprehensive Income and Losses	(246)	(0.6)	(889)	(2.5)	72
Comprehensive Income	8,798	23.5	7,498	21.0	17
Net Income (Loss) Attributable to:					
Shareholders of the Parent	8,562	22.9	8,030	22.5	
Non-controlling Interests	482	1.2	357	1.0	
Net Income	9,044	24.1	8,387	23.5	
EBITDA	14,994		14,006		
%(Sales)	40%		39%		
EPS (Basic)	5.80		5.44		
(Diluted)	5.63		5.37		

Consolidated Statements of Comprehensive Income – YoY

	Q1~Q3-22		Q1~Q3-21		NTD:M YoY %
		%		%	
Net Sales	103,799	100.0	73,998	100.0	40
Cost of sales	(66,108)	(63.7)	(58,801)	(79.5)	12
Gross Profit	37,691	36.3	15,197	20.5	148
Operating Expenses	(9,210)	(8.9)	(7,861)	(10.6)	17
Other Income and Expenses	92	0.1	117	0.2	(21)
Operating Income	28,573	27.5	7,453	10.1	283
Net Non-operating Income and Expenses	1,935	1.9	2,771	3.7	(30)
Income before tax	30,508	29.4	10,224	13.8	198
Income Tax Expense	(7,190)	(6.9)	(1,865)	(2.5)	286
Net Income	23,318	22.5	8,359	11.3	179
Other Comprehensive Income and Losses	(486)	(0.6)	11	0.0	-
Comprehensive Income	22,832	22.0	8,370	11.3	173
Net Income (Loss) Attributable to:					
Shareholders of the Parent	22,258	21.4	8,226	11.1	
Non-controlling Interests	1,060	1.1	133	0.2	
Net Income	23,318	22.5	8,359	11.3	
EBITDA	39,237		17,588		
%(Sales)	38%		24%		
EPS (Basic)	15.09		5.60		
(Diluted)	14.63		5.55		

Consolidated Balance Sheets

	2022		2022		2022	NTD:M
	SEP.30	%	JUN.30	%	MAR.31	%
Cash	56,340	26.9	49,626	25.2	46,320	25.3
Accounts Receivable	29,171	13.9	28,877	14.7	24,174	13.2
Inventories	14,244	6.8	13,394	6.8	12,623	6.9
Other Current Assets	3,462	1.7	3,740	1.9	3,961	2.2
Long-term Investments	8,259	3.9	8,921	4.5	9,927	5.4
Fixed Assets & Investment Property	90,892	43.4	85,336	43.4	78,624	43.0
Total Assets	209,312	100.0	196,830	100.0	182,907	100.0
Short-term Loans	6,237	3.0	6,494	3.3	7,301	4.0
Long-term Liabilities-Current	3,161	1.5	2,845	1.4	2,516	1.4
Other Current Liabilities	44,313	21.2	46,581	23.7	38,204	20.9
Long-term Loans	24,740	11.8	25,657	13.0	25,704	14.1
Other Long-term Liabilities	45,754	23.2	40,101	20.4	36,895	20.2
Shareholders' Equity	85,107	40.7	75,152	38.2	72,287	39.5
Net Inventory						
Turnover Days	55		54		54	
Net Accounts Receivable						
Turnover Days	70		72		71	

Consolidated Statements Of Cash Flows – QoQ

	NTD:M	
	Q3-22	Q2-22
Income before tax	11,909	11,108
Depreciation and Amortization	2,973	2,810
Others	4,321	(862)
Net Cash Provided by Operating Activities	19,203	13,056
Acquisition of Fix Assets & Investment Property	(7,116)	(9,557)
Increase in Investments	(14)	(197)
Others	(64)	686
Net Cash Used by Investing Activities	(7,194)	(9,068)
Cash Dividends	(5,016)	0
Decrease in Loans	(1,183)	(542)
Others	1,012	287
Net Cash Used by Financing Activities	(5,187)	(255)
Effect of Exchange Rates Changes	(108)	(427)
Increase in Cash	6,714	3,306
Cash at End of Period	56,340	49,626

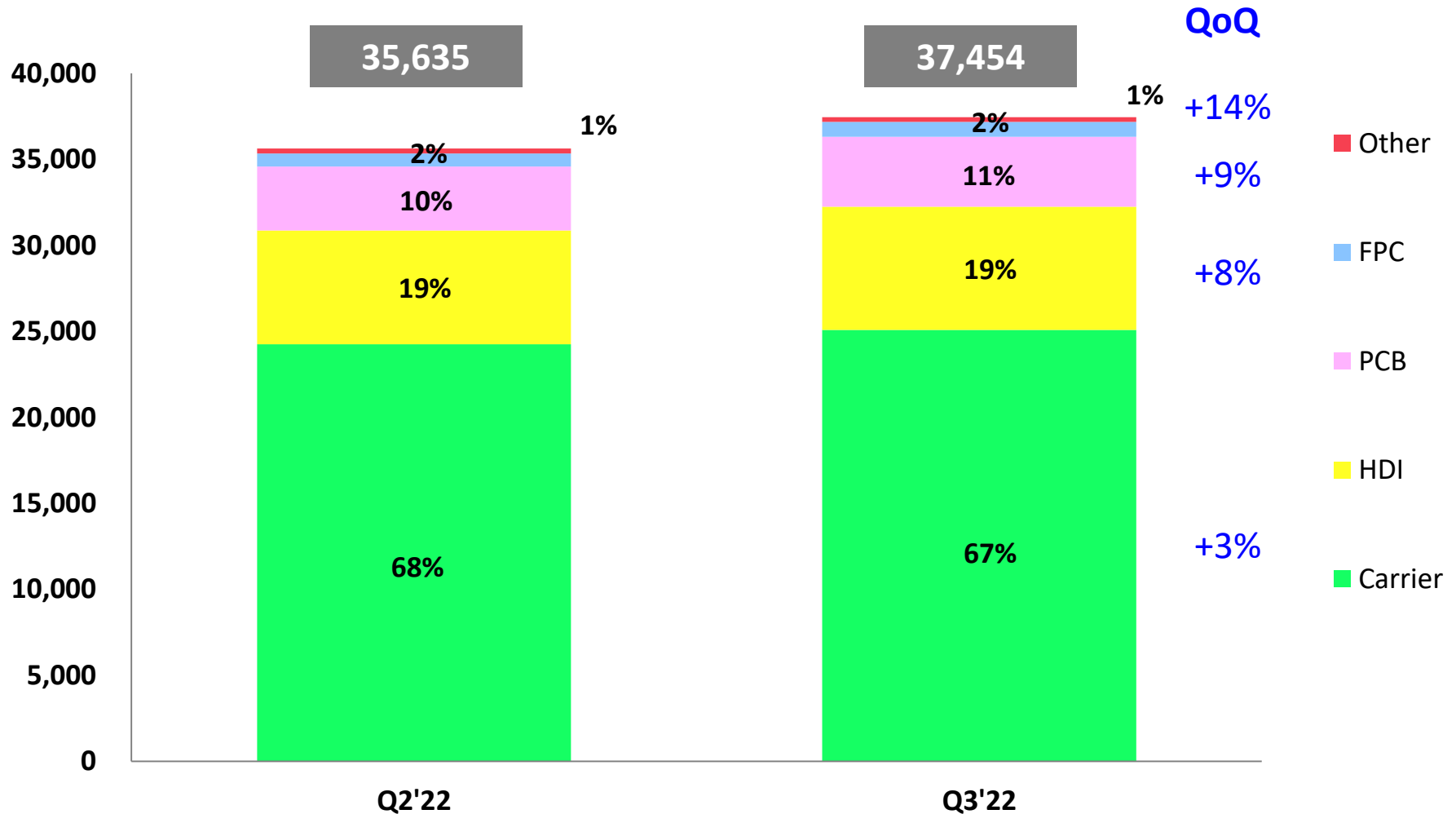
Consolidated Statements Of Cash Flows – YoY

	NTD:M	
	Q1~Q3-22	Q1~Q3-21
Income before tax	30,508	10,224
Depreciation and Amortization	8,455	7,138
Others	7,695	935
Net Cash Provided by Operating Activities	46,658	18,297
Acquisition of Fix Assets & Investment Property	(24,065)	(16,347)
Decrease (Increase) in Investments	(217)	66
Others	475	(717)
Net Cash Used by Investing Activities	(23,807)	(16,998)
Cash Dividends	(5,016)	(2,055)
Decrease in Loans	(4,864)	(7,946)
Increase in Corporate Bond	2,996	7,990
Others	1,432	(347)
Net Cash Used by Financing Activities	(5,452)	(2,358)
Effect of Exchange Rates Changes	(462)	283
Increase (Decrease) in Cash	16,937	(776)
Cash at End of Period	56,340	23,418

Sales Breakdown by Technology - QoQ

+1,819M (+5.1%) ↑

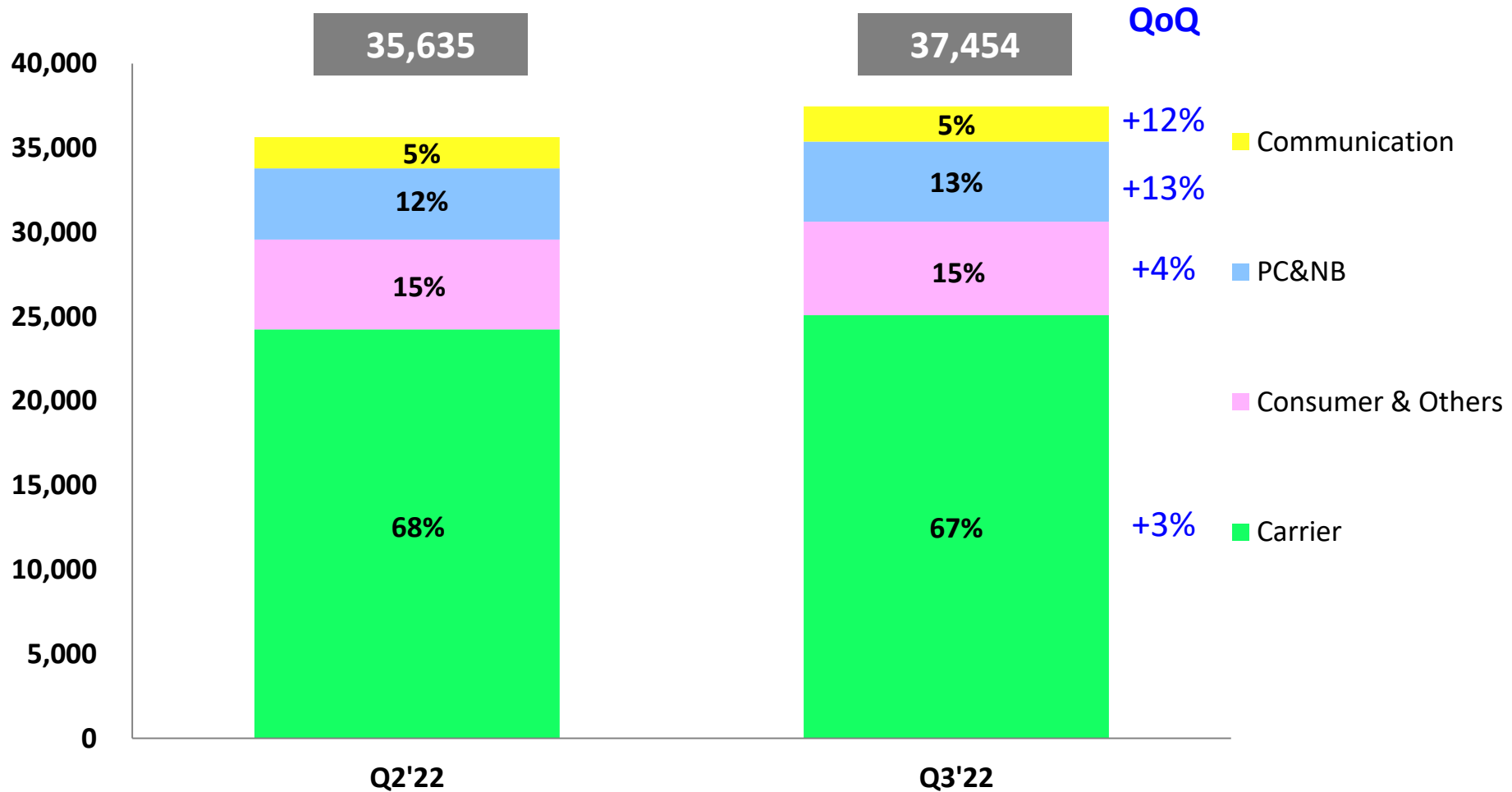
Sales (NT\$ millions)



Sales Breakdown by Application - QoQ

+1,819M (+5.1%) ↑

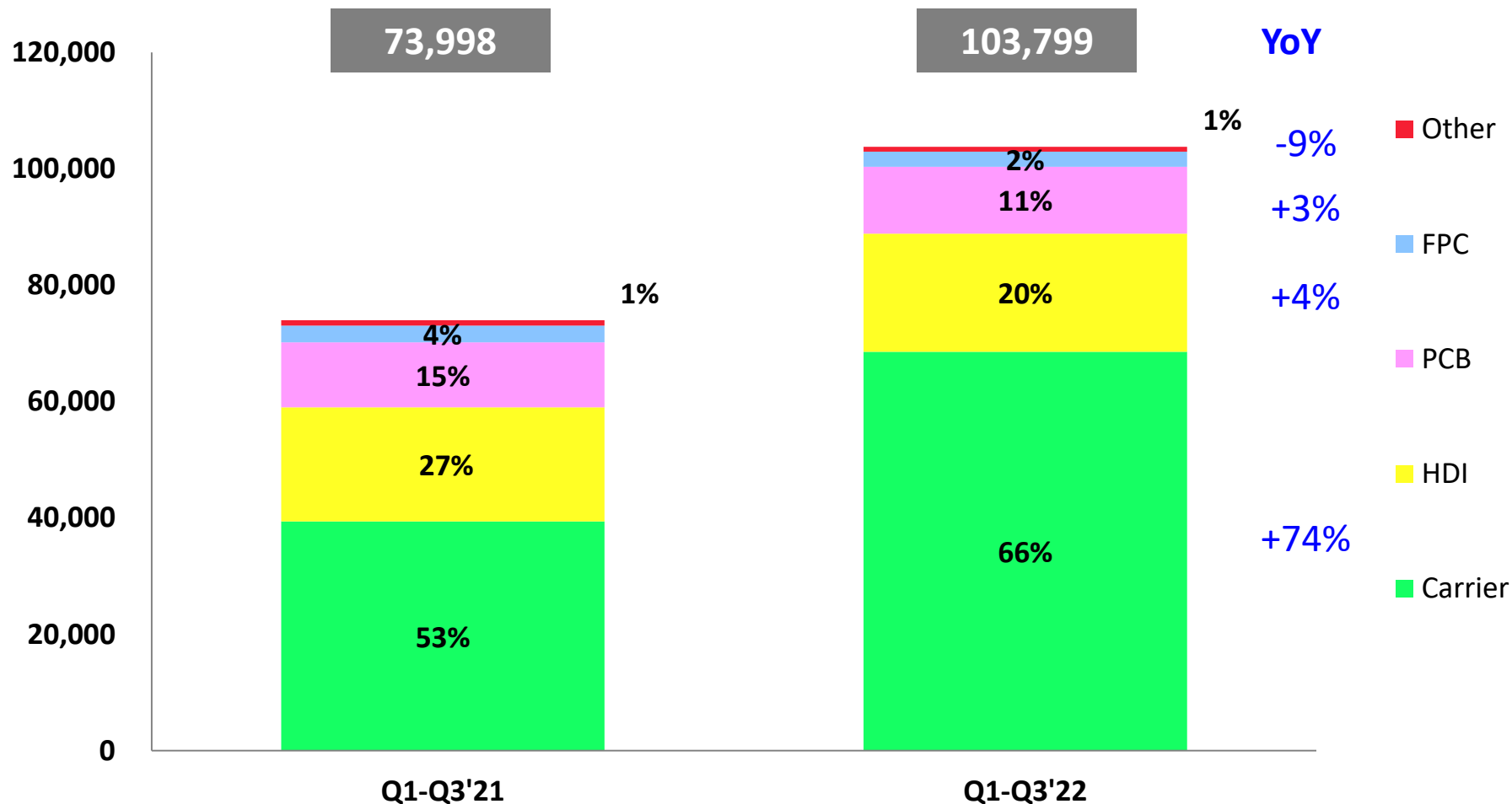
Sales (NT\$ millions)



Sales Breakdown by Technology - YoY

Sales (NT\$ millions)

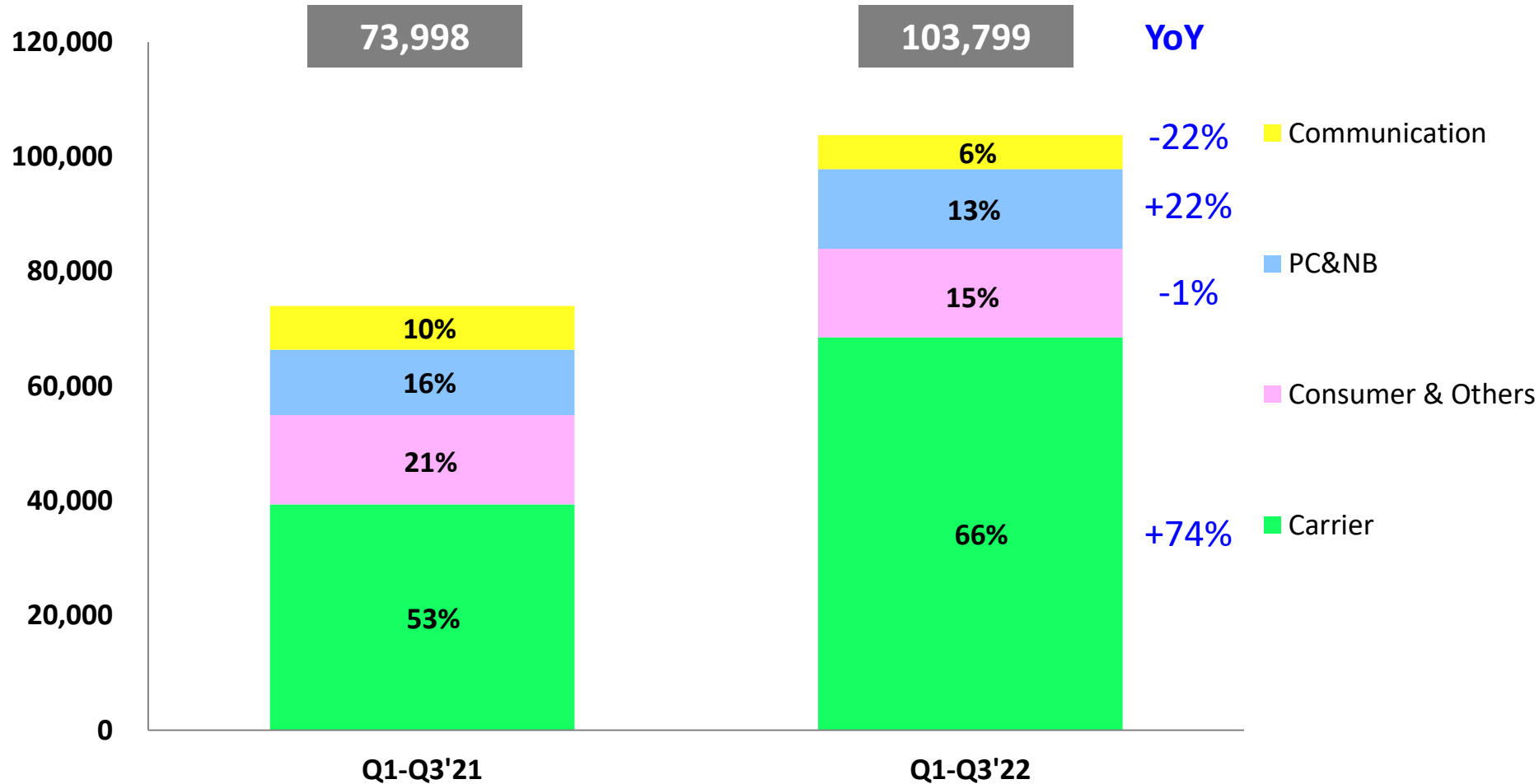
+29,801M (+40.3%) ↑



Sales Breakdown by Application - YoY

+29,801M (+40.3%) ↑

Sales (NT\$ millions)



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Thank you